

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
ALL YEAR HOLDINGS LIMITED,	:	Case No. 21-12051 (MG)
	:	
Debtor. <sup>1</sup>	:	
	:	
Fed. Tax Id. No. 98-1220822	:	
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**AMENDED AND RESTATED  
SCHEDULES OF ASSETS AND LIABILITIES  
FOR ALL YEAR HOLDINGS LIMITED**

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<sup>1</sup> The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

**Fill in this information to identify the case:**

Debtor Name: All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York  
(State)

Case number (If known): 21-12051 (MG)

☒ Check if this is an  
amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$0

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$310,768,377.75

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$310,768,377.75

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$10,000,000.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$0

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$663,063,178

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$673,063,178

**Fill in this information to identify the case:**

Debtor name All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG)

☒ Check if this an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**2. Cash on hand**

\$ \_\_\_\_\_  
\$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

\$ \_\_\_\_\_

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. BANK LEUMI	CHECKING	9600	\$4,006.70 <sup>3</sup>
3.2. ISRAEL DISCOUNT BANK	NIS ACCOUNT	4214	\$14,106 <sup>1</sup>
3.3. ISRAEL DISCOUNT BANK	USD ACCOUNT	4656	\$2,052

**4. Other cash equivalents (Identify all)**

\$ \_\_\_\_\_

4.1. \_\_\_\_\_  
4.2. \_\_\_\_\_

\$ \_\_\_\_\_  
\$ \_\_\_\_\_

**5. Total of Part 1**

\$4,022,861

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

<sup>1</sup> THE VALUE OF THE DEBTOR'S INTEREST IN THE NIS ACCOUNT WAS CONVERTED FROM ILS TO USD USING THE EXCHANGE RATE FROM DECEMBER 14, 2021.

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

7.1.	_____	\$ _____
<b>8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b>		
	Description, including name of holder of prepayment	
8.1.	D&O INSURANCE POLICY	
	LLOYDS OF LONDON	\$329,452.06
8.2.	INTEREST & EXPENSE PREPAYMENT	
	MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES B)	\$4,788,018.00
8.3.	EXPENSE PREPAYMENT	
	MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES C)	\$399,961.00
8.4.	INTEREST & EXPENSE PREPAYMENT	
	MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES D)	\$5,831,664.00
8.5.	EXPENSE PREPAYMENT	
	MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES E)	\$400,053.00
8.6.	FEE ADVANCE	
	KOFFSKY SCHWALB LLC	\$13,337.50
8.7.	FEE ADVANCE	
	WEIL, GOTSHAL & MANGES LLP	\$96,560.71
8.8.	FEE ADVANCE	
	ARCHER & GREINER PC	\$25,000.00
8.9.	FEE ADVANCE	
	CONYERS, FILL & PEARMAN	80,000.00
<b>9. Total of Part 2</b>		\$11,964,046.27
Add lines 7 through 8. Copy the total to line 81.		

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts  
11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes. Fill in the information below.

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Valuation method used for current value	Current value of debtor's interest
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**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1.		\$	
14.2.		\$	

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

	Entity	Debtor's Interest	Value of Debtor's Interest <sup>2</sup>
15.1	101 Quincy LLC	50%	\$ 1,616,578.81
15.2	1012 Willoughby Avenue LLC	50%	\$ 596,348.58
15.3	1044 Flushing Avenue LLC	100%	\$ 805,213.23
15.4	1055 Dean LLC	100%	\$ 2,192,122.09
15.5	1058 Bergen Street LLC	50%	\$ 996,851.56
15.6	1088 Bedford Ave LLC	50%	\$ 665,055.47
15.7	1136 Willoughby LLC	100%	\$ 768,560.49
15.8	1159 Dean LLC	50%	\$ 1,345,186.06
15.9	1221 Atlantic Avenue LLC	100%	\$ 1,427,345.07
15.10	125 Leonard LLC & 133-135 Leonard LLC	50%	\$ 2,141,043.73
15.11	132 Havemeyer St LLC	50%	\$ 2,188,424.75
15.12	132A Stanhope LLC	17%	\$ 220,083.16
15.13	1358 Dekalb LLC	50%	\$ 478,920.18
15.14	136 Kingsland LLC	50%	\$ 379,859.06
15.15	1361 Greene LLC	50%	\$ 598,293.76
15.16	1418 Putnam Avenue LLC	100%	\$ 799,299.09
15.17	1420 Putnam Avenue LLC	100%	\$ 884,142.16
15.18	143 N8 C3 Realty Investors LLC	100%	\$ 2,385,237.64
15.19	145 Driggs LLC	50%	\$ 861,019.75
15.20	161 Meserole LLC	50%	\$ 731,033.92
15.21	161 Troutman LLC	50%	\$ 290,185.36
15.22	163 Troutman Realty LLC	100%	\$ 779,253.66

<sup>2</sup> THE VALUE OF THE DEBTOR'S INTERESTS IN ITS SUBSIDIARIES REFLECTS THE DEBTOR'S SHARE OF THE NET EQUITY VALUE OF THE SUBSIDIARIES, WHICH HAS BEEN CALCULATED BASED ON THE DEBTOR'S MOST RECENT APPRAISAL VALUES OF THE PROPERTIES OWNED BY SUCH SUBSIDIARIES AS OF JUNE 2020.

Debtor	<u>All Year Holdings Limited</u> Name	Case number 21-12051 (MG)		
15.23	165 Central Avenue Realty LLC	50%	\$	356,863.20
15.24	166 Harman Realty LLC	100%	\$	773,358.65
15.25	170 Knickerbocker LLC	50%	\$	634,732.38
15.26	189 Menahan LLC	67%	\$	288,580.84
15.27	192 BSD Realty LLC	50%	\$	535,739.52
15.28	198 Scholes LLC	65%	\$	564,300.95
15.29	199 Weirfield LLC	50%	\$	366,788.32
15.30	212-214 Grand LLC	50%	\$	1,433,222.50
15.31	215 Himrod LLC	50%	\$	352,420.93
15.32	222 Stanhope II LLC	50%	\$	900,495.93
15.33	226 Troutman LLC	50%	\$	500,268.54
15.34	231 Jefferson LLC	100%	\$	1,004,564.80
15.35	233 Jefferson LLC	100%	\$	1,028,277.95
15.36	236 Meserole LLC	50%	\$	873,617.00
15.37	238 Troutman LLC	75%	\$	848,951.90
15.38	239 Troutman LLC	50%	\$	551,906.67
15.39	242 Troutman LLC	75%	\$	704,391.65
15.40	247 Troutman LLC	50%	\$	513,086.88
15.41	252 Grand LLC	50%	\$	1,560,762.76
15.42	254 Palmetto Street LLC	100%	\$	794,692.42
15.43	259 Evergreen Realty LLC	100%	\$	1,979,282.94
15.44	271 Metropolitan LLC	58%	\$	8,150,899.38
15.45	273 Driggs LLC	50%	\$	1,026,648.78
15.46	273 Skillman St LLC	100%	\$	783,652.86
15.47	274 Jefferson LLC	50%	\$	984,945.70
15.48	277 Classon LLC	100%	\$	1,937,665.89
15.49	28 Wilson LLC	50%	\$	566,188.72
15.50	283 Nostrand Ave Realty LLC	50%	\$	555,036.23
15.51	30 Driggs LLC	50%	\$	514,815.77
15.52	300 Troutman LLC	90%	\$	562,236.63
15.53	305 Grand LLC	50%	\$	821,051.36
15.54	307 Devoe LLC	100%	\$	2,287,055.93

Debtor	<u>All Year Holdings Limited</u> Name		Case number 21-12051 (MG)	
15.55	311 Melrose LLC	100%	\$	1,373,854.79
15.56	335 St. Nicholas LLC	100%	\$	1,850,966.25
15.57	360 Decatur LLC	67%	\$	778,106.37
15.58	3609 15th Avenue LLC	100%	\$	1,070,771.30
15.59	3611 15th Avenue LLC	50%	\$	520,860.60
15.60	378 Lewis LLC	100%	\$	2,319,487.43
15.61	392 St Marks LLC	50%	\$	2,694,626.89
15.62	401 Suydam LLC	50%	\$	326,269.22
15.63	430 Albee Square LLC	100%	\$	(4,559,748.00)
15.64	461 Park Place LLC	75%	\$	1,504,135.64
15.65	469 Park LLC	75%	\$	1,630,715.40
15.66	473 Park PI LLC	50%	\$	925,222.94
15.67	48 Wilson LLC	50%	\$	527,306.38
15.68	506 Dekalb LLC	100%	\$	2,029,185.21
15.69	54 Lewis LLC	100%	\$	995,603.92
15.70	57-59 Grand LLC	50%	\$	3,065,986.75
15.71	574 Broadway LLC	50%	\$	1,099,896.50
15.72	591 Franklin LLC	100%	\$	1,903,924.17
15.73	648 Myrtle Ave LLC	100%	\$	3,072,564.61
15.74	65 Kent Mezz LLC	100%	\$	2,342,872.83
15.75	654 Park Place LLC	50%	\$	1,114,924.51
15.76	679-681 Classon Avenue LLC	50%	\$	837,143.75
15.77	69 Stockholm Street LLC	50%	\$	651,128.39
15.78	690 Prospect Place LLC	50%	\$	1,341,820.66
15.79	694 Franklin Avenue LLC	50%	\$	876,069.47
15.80	697 Prospect Place LLC	100%	\$	1,052,201.56
15.81	71 Wilson LLC	50%	\$	572,744.62
15.82	716 Jefferson Ave LLC	50%	\$	935,516.55
15.83	778 Lincoln Place LLC	50%	\$	646,103.86
15.84	78 Havemeyer LLC	50%	\$	2,188,646.35
15.85	79 South 6th Street LLC	50%	\$	1,048,146.60
15.86	82 Jefferson LLC	50%	\$	1,923,042.19
15.87	871 Grand LLC	50%	\$	901,348.75
15.88	90 Wilson LLC	100%	\$	720,638.57
15.89	916 Madison St LLC	50%	\$	675,492.29
15.90	A&M Park Enterprises LLC	50%	\$	1,587,511.13

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15.91	All Year Holdings LLC	100%	\$	124,427,739.00
15.92	Bedford Living LLC	50%	\$	780,319.02
15.93	Chester Holdings NY LLC	87%	\$	(2,292,790.63)
15.94	Dodworth Enterprise LLC	60%	\$	787,825.15
15.95	Grove Palace LLC	100%	\$	787,879.00
15.96	Gunther Apartments Corp	100%	\$	597,232.24
15.97	Harman Towers LLC	50%	\$	863,923.33
15.98	Hudson View Realty LLC	50%	\$	3,531,712.48
15.99	Knickerbocker St Holdings LLC	75%	\$	5,158,403.48
15.100	Lavan Equities LLC	50%	\$	559,068.96
15.101	Ralph & Ralph Properties LLC	50%	\$	1,228,427.68
15.102	The Henrica Group LLC	100%	\$	1,131,976.76
15.103	The Troutman Residence LLC	100%	\$	785,318.49
15.104	TLG North LLC	100%	\$	4,224,667.97
15.105	West Tremont Housing LLC	100%	\$	923,330.34
15.106	WWW 888 Realty Inc.	100%	\$	1,098,307.66
15.107	Y & M Management LLC	75%	\$	1,402,936.73
15.108	YG WV LLC	100%	\$	25,871,853.00
15.109	Lofts on Devoe LLC	50%	\$	-

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
16.2. \_\_\_\_\_ \$ \_\_\_\_\_

17. **Total of Part 4**

\$272,319,780.49

Add lines 14 through 16. Copy the total to line 83.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**



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	_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20.	<b>Work in progress</b>				
	_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21.	<b>Finished goods, including goods held for resale</b>				
	_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22.	<b>Other inventory or supplies</b>				
	_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23.	<b>Total of Part 5</b>				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**  
☐ No.  
☐ Yes.
25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
☐ No.  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_
26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
☐ No.  
☐ Yes.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**  
☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
_____	\$ _____	_____	\$ _____
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
_____	\$ _____	_____	\$ _____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
_____	\$ _____	_____	\$ _____
33. <b>Total of Part 6</b>			\$ _____

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**  
☐ No.  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No.  
☐ Yes.

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35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.  
☐ Yes. Book value \$\_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$\_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.  
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.  
☐ Yes.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____
43. Total of Part 7			\$ _____

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.  
☐ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No.  
☐ Yes.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	_____	\$ _____	_____	\$ _____
47.2	_____	\$ _____	_____	\$ _____
47.3	_____	\$ _____	_____	\$ _____
47.4	_____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	_____	\$ _____	_____	\$ _____
48.2	_____	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

49.1	_____	\$ _____	_____	\$ _____
49.2	_____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____	\$ _____	_____	\$ _____
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**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$ _____
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**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No.  
☐ Yes.

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No.  
☐ Yes.

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**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>735 BEDFORD AVENUE A/K/A 12</u> <u>SPENCER STREET, BROOKLYN, NY 11205</u>	<u>TENANT</u>	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No.  
☐ Yes.

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No.  
☐ Yes.

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>	\$ _____	_____	\$ _____
61. <b>Internet domain names and websites</b>	\$ _____	_____	\$ _____
62. <b>Licenses, franchises, and royalties</b>	\$ _____	_____	\$ _____
63. <b>Customer lists, mailing lists, or other compilations</b>	\$ _____	_____	\$ _____
64. <b>Other intangibles, or intellectual property</b>	\$ _____	_____	\$ _____
65. <b>Goodwill</b>	\$ _____	_____	\$ _____

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_

Debtor All Year Holdings Limited  
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Case number 21-12051 (MG)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No.  
☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No.  
☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No.  
☐ Yes.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

71. Notes receivable<sup>3</sup>

	<u>Description (Name of Obligor)</u>	<u>Approximate Amount<sup>4</sup></u>	-
71.1	Mercer Jordan Ventures LLC	\$3,608,918.36	
71.2	JS Skillman NY LLC	\$5,353,790.33	
71.3	1044 Flushing Avenue LLC	\$35,974.22	
71.4	1055 Dean LLC	\$35,600.30	
71.5	1136 Willoughby LLC	\$80,242.30	
71.6	1221 Atlantic Avenue LLC	\$38,346.11	
71.7	The Henrica Group LLC	\$46,718.51	
71.8	273 Skillman LLC	\$298,621.56	
71.9	277 Classon LLC	\$29,278.49	
71.10	307 Devoe LLC	\$25,580.75	
71.11	378 Lewis LLC	\$56,755.09	
71.12	506 Dekalb LLC	\$101,524.63	
71.13	54 Lewis LLC	\$28,700.53	
71.14	141 Spencer LLC	\$507,151.61	
71.15	1418 Putnam Avenue LLC	\$26,255.82	
71.16	1420 Putnam Avenue LLC	\$23,271.19	
71.17	143 N8 C3 Realty Investors LLC	\$154,036.56	
71.18	Grove Palace LLC	\$46,106.13	

<sup>3</sup> THE DEBTOR HAS MADE INTERCOMPANY LOANS TO CERTAIN OF ITS SUBSIDIARIES. LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS THE SOLE MEMBER HAVE A TOTAL OUTSTANDING BALANCE OF APPROXIMATELY \$3,203,890 AND LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS NOT THE SOLE MEMBER HAVE A TOTAL OUSTANDING BALANCE OF APPROXIMATELY \$3,378,728.

<sup>4</sup> THE APPROXIMATE AMOUNT OF EACH INTERCOMPANY LOAN HAS BEEN CALCULATED AS OF DECEMBER 28, 2021.

Debtor All Year Holdings Limited Case number 21-12051 (MG)  
Name

71.19	163 Troutman Realty LLC	\$3,721.47
71.20	166 Harman Realty LLC	\$9,982.15
71.21	169 Graham LLC	\$571,321.89
71.22	The Troutman Residence LLC	\$54,387.38
71.23	231 Jefferson LLC	\$13,375.22
71.24	233 Jefferson LLC	\$16,335.05
71.25	234-236 North 11th LLC	\$55,435.39
71.26	254 Palmetto Street LLC	\$35,010.27
71.27	259 Evergreen Realty LLC	\$58,539.71
71.28	311 Melrose LLC	\$19,777.64
71.29	3535 St. Nicholas LLC	\$50,486.17
71.30	3609 15th Avenue LLC	\$74,569.39
71.31	West Tremont LLC	\$211,089.00
71.32	591 Franklin LLC	\$169,930.06
71.33	648 Myrtle Ave LLC	\$202,873.13
71.34	65 Kent Avenue LLC	\$34,322.33
71.35	697 Prospect PI LLC	\$47,334.05
71.36	90 Wilson LLC	\$50,092.83
71.37	1000 Broadway LLC	\$432,957.68
71.38	101 Quincy LLC	\$49,241.76
71.39	1058 Bergen Street LLC	\$12,763.87
71.40	1088 Bedford Ave LLC	\$80,397.41
71.41	1159 Dean LLC	\$41,825.88
71.42	125 Leonard LLC & 133-135 Leonard LLC	\$37,555.09
71.43	132 Havemeyer St LLC	\$20,269.56
71.44	Bedford Living, LLC	\$17,904.93
71.45	136 Kingsland LLC	\$61,602.08
71.46	1361 Greene LLC	\$48,444.17
71.47	690 Prospect PI LLC	\$78,287.89
71.48	145 Driggs LLC	\$45,841.64
71.49	161 Meserole LLC	\$11,057.06
71.50	161 Troutman LLC	\$8,442.94
71.51	165 Central Avenue Realty LLC	\$25,001.76
71.52	170 Knickebocker LLC	\$1,070.67
71.53	188 South 3rd Street LLC	\$315,083.95
71.54	189 Menahan LLC	\$17,344.00
71.55	192 BSD Realty LLC	\$16,244.82
71.56	198 Scholes LLC	\$44,830.11

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71.57	212-214 Grand LLC	\$112,543.98
71.58	215 Himrod LLC	\$53,076.72
71.59	222 Stanhope II LLC	\$39,508.08
71.60	226 Troutman LLC	\$47,040.13
71.61	236 Meserole LLC	\$20,267.87
71.62	239 Troutman LLC	\$30,294.69
71.63	252 Grand LLC	\$50,431.40
71.64	273 Driggs LLC	\$18,676.11
71.65	274 Jefferson LLC	\$40,631.05
71.66	28 Wilson LLC	\$24,038.17
71.67	283 Nostrand Ave Realty LLC	\$39,870.27
71.68	30 Driggs LLC	\$42,484.66
71.69	300 Troutman LLC	\$26,972.23
71.70	305 Grand LLC	\$43,881.60
71.71	360 Decatur LLC	\$140,780.73
71.72	78 Havemeyer LLC	\$69,211.46
71.73	392 St Marks LLC	\$572.89
71.74	401 Suydam LLC	\$19,218.47
71.75	Lavan Equities LLC	\$24,946.32
71.76	461 Park Place LLC	\$37,077.95
71.77	48 Wilson LLC	\$30,717.21
71.78	Knickerbocker St Holdings LLC	\$318,836.47
71.79	574 Broadway LLC	\$14,801.77
71.80	57-59 Grand St LLC	\$97,647.49
71.81	A&M Park Place Enterprises LLC	\$137,068.64
71.82	679 - 681 Classon Avenue LLC	\$50,399.01
71.83	69 Stockholm Street LLC	\$72,198.14
71.84	694 Franklin Avenue LLC	\$9,942.18
71.85	716 Jefferson Ave LLC	\$54,029.53
71.86	778 Lincoln Place LLC	\$285,378.11
71.87	79 South 6th Street LLC	\$6,540.27
71.88	871 Grand LLC	\$31,170.12
71.89	916 Madison St LLC	\$32,716.38
71.90	Evergreen Gardens I LLC	\$2,197,097.00

\$17,761,689.99 – \_\_\_\_\_ = \$17,761,689.99

Total face amount doubtful or uncollectible accounts

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

	Tax year		\$	
	Tax year		\$	
	Tax year		\$	

73. **Interests in insurance policies or annuities**

<u>Insurance Company</u>	<u>Insurance Policy No.</u>	<u>Current Value of Debtor's Interest</u>
73.1. LLOYDS OF LONDON	B0595FD1657802021	UNDETERMINED

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1. ALL YEAR HOLDINGS LIMITED, INDIVIDUALLY AND ON BEHALF OF LOFTS ON DEVOE LLC V. ABRAHAM GREENHUT A/K/A ABRAHAM GRUNHUT AND DEVOE RESIDENCE LLC

UNDETERMINED

Nature of claim	QUIET TITLE ACTION
Amount requested	UNDETERMINED

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1. YOEL GOLDMAN, ET AL. V GRAND LIVING II, LLC, ET AL, INDEX NUMBER 518781/2020 & 503207/2021 & CASE NUMBER 19-23957 (RDD)

\$4,700,000.00

Nature of claim	SETTLEMENT AGREEMENT DATED 08/30/2021
Amount requested	\$4,700,000.00

76. **Trusts, equitable or future interests in property**

\$ \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

\$ \_\_\_\_\_  
\$ \_\_\_\_\_

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$22,461,689.99

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No.  
☐ Yes.

**Part 12:**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$4,022,861.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$11,964,046.27	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$272,319,780.49	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0	



Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

86.	Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0	
87.	Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0	
88.	Real property. <i>Copy line 56, Part 9</i> ..... ➔		\$0
89.	Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0	
90.	All other assets. <i>Copy line 78, Part 11.</i>	\$22,461,689.99	
91.	Total. Add lines 80 through 90 for each column. .... 91a.	\$310,768,377.75	+ 91b \$0
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$310,768,377.75



**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
COOPERMAN LESTER MILLER CARUS LLP		
1129 NORTHERN BOULEVARD, SUITE 402	Line 2.1	_____
MANHASSET, NEW YORK 11030		

**Fill in this information to identify the case:**

Debtor: All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (if known): 21-12051 (MG)

☒ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<p>Priority creditor's name and mailing address _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<b>2.2</b>	<p>Priority creditor's name and mailing address _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<b>2.3</b>	<p>Priority creditor's name and mailing address _____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.<sup>1</sup>

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <u>ABRAHAM WURZBERGER</u> <u>12 SPENCER STREET, 3<sup>RD</sup> FL</u> <u>BROOKLYN, NY 11205</u>  <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> <u>ASSAF RAVID</u> <u>12 SPENCER STREET, 3<sup>RD</sup> FL</u> <u>BROOKLYN, NY 11205</u>  <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> <u>AYALA RESNIK DOTAN</u> <u>5 MAZAL MOZNAIM</u> <u>HOD HASHARON, ISRAEL 4536107</u>  <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> <u>BENZION REINHOLD</u> <u>1437 41<sup>ST</sup> STREET</u> <u>BROOKLYN, NY 11218</u>  <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.5	<b>Nonpriority creditor's name and mailing address</b> <u>BLANK ROME LLP</u> <u>1271 AVENUE OF THE AMERICAS</u> <u>NEW YORK, NEW YORK 10020</u>  <b>Date or dates debt was incurred</b> <u>VARIOUS</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>LEGAL FEES</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> <u>DCP KINGS POINTS LLC</u> <u>360 HAMILTON AVENUE, SUITE 1110</u> <u>WHITE PLAINS, NEW YORK 10601</u>  <b>Date or dates debt was incurred</b> <u>04/23/2018</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <u>\$3,600,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>MEZZANINE LOAN</u> <u>GUARANTY</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

<sup>1</sup> UNSECURED CLAIM AMOUNTS FOR MISHMERET TRUST COMPANY LTD. ARE AS OF DECEMBER 13, 2021 AND WERE CONVERTED FROM ILS TO USD ON THE SAME DATE.

3.7	<b>Nonpriority creditor's name and mailing address</b> <u>DORON ROZENBLUM</u> <u>23 MENACHEM BEGIN ROAD</u> <u>TEL AVIV, ISRAEL 6618356</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.8	<b>Nonpriority creditor's name and mailing address</b> <u>DOWNTOWN CAPITAL PARTNERS, LLC</u> <u>360 HAMILTON AVENUE, SUITE 1110</u> <u>WHITE PLAINS, NEW YORK 10601</u> <b>Date or dates debt was incurred</b> <u>12/05/2018</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <u>\$56,900,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>PREFERRED EQUITY GUARANTY</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	<b>Nonpriority creditor's name and mailing address</b> <u>EHUD EREZ</u> <u>5 KALMAN MAGEN</u> <u>TEL AVIV, ISRAEL 6107077</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.10	<b>Nonpriority creditor's name and mailing address</b> <u>EPHRAIM DIAMOND</u> <u>12 SPENCER STREET, 3<sup>RD</sup> FL</u> <u>BROOKLYN, NY 11205</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	<b>Nonpriority creditor's name and mailing address</b> <u>HENA KUPCZYK</u> <u>12 SPENCER STREET, 4TH FL</u> <u>BROOKLYN, NY 11205</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.12	<b>Nonpriority creditor's name and mailing address</b> <u>ISRAEL DAVID FRIEDMAN</u> <u>12 SPENCER STREET, 4TH FL</u> <u>BROOKLYN, NY 11205</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.13	<b>Nonpriority creditor's name and mailing address</b> <u>JOEL BIRAN</u> <u>1105 CLUB HOUSE ROAD</u> <u>GLADWYNE, PA 19035</u> <b>Date or dates debt was incurred</b> <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u>

	<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	<b>Nonpriority creditor's name and mailing address</b> <u>JOEL GREENFELD</u> _____ _____ <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> <u>MICHAEL MAROM BRIKMAN</u> <u>9 USHA</u> <u>TEL AVIV, ISRAEL 6939209</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> <u>MIRIAM REINHOLD</u> <u>1437 41ST STREET</u> <u>BROOKLYN, NY 11218</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Nonpriority creditor's name and mailing address</b> <u>MISHMERET TRUST COMPANY LTD.</u> <u>OF 48 DERECH MENCHAEM BEGIN</u> <u>TEL AVIV-YAFO, ISRAEL 6618003</u> <b>Date or dates debt was incurred</b> <u>12/25/2016</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> ILS 440,161,597 (\$141,941,824) <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>SERIES B</u> <u>DEBENTURES</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> <u>MISHMERET TRUST COMPANY LTD.</u> <u>OF 48 DERECH MENCHAEM BEGIN</u> <u>TEL AVIV-YAFO, ISRAEL 6618003</u> <b>Date or dates debt was incurred</b> <u>02/19/2017</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> ILS 641,606,871 (\$206,903,215) <sup>2</sup> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>SERIES C</u> <u>DEBENTURES</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.19	<b>Nonpriority creditor's name and mailing address</b> <u>MISHMERET TRUST COMPANY LTD.</u> <u>OF 48 DERECH MENCHAEM BEGIN</u> <u>TEL AVIV-YAFO, ISRAEL 6618003</u>	<b>As of the petition filing date, the claim is:</b> ILS 562,912,019 (\$181,525,965) <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

<sup>2</sup> THE SERIES C DEBENTURES WERE SECURED BY A MORTGAGE DELIVERED BY A SUBSIDIARY OF THE DEBTOR, WHICH JOINTLY OWNS A PROPERTY LOCATED IN BROOKLYN, NEW YORK, KNOWN AS THE WILLIAM VALE. THE MORTGAGE SECURED BY THE WILLIAM VALE WAS MADE IN FAVOR OF THE DEBTOR AND FURTHER SECURED BY A COLLATERAL ASSIGNMENT OF SUCH MORTGAGE IN FAVOR OF THE SERIES C DEBENTURES WHICH WAS SUBSEQUENTLY ASSIGNED IN MARCH, 2021 TO MISHMERET TRUST COMPANY LTD., AS TRUSTEE FOR THE SERIES C DEBENTURES.

	<b>Date or dates debt was incurred</b> <u>06/27/2017</u> <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>SERIES D DEBENTURES</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.20	<b>Nonpriority creditor's name and mailing address</b> <u>MISHMERET TRUST COMPANY LTD.</u> <u>OF 48 DERECH MENCHAE M BEGIN</u> <u>TEL AVIV-YAFO, ISRAEL 6618003</u> <b>Date or dates debt was incurred</b> <u>02/04/2018</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> ILS 106,433,061 (\$34,322,174) <sup>3</sup> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>SERIES E DEBENTURES</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.21	<b>Nonpriority creditor's name and mailing address</b> <u>MOSHE GIDANSKY</u> <u>12 ABA HILLEL</u> <u>RAMAT GAN, ISRAEL 5250606</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.22	<b>Nonpriority creditor's name and mailing address</b> <u>MREF REIT LENDER 9 LLC</u> <u>60 COLUMBUS CIRCLE, 20<sup>TH</sup> FLOOR</u> <u>NEW YORK, NY 10023</u> <b>Date or dates debt was incurred</b> <u>02/12/2019</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>CLAIMS RELATED TO MEZZANINE LOAN</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.23	<b>Nonpriority creditor's name and mailing address</b> <u>NETTA BEN ARI PESCH</u> <u>2 MEVO GAATON</u> <u>TEL AVIV, ISRAEL 6930027</u> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.24	<b>Nonpriority creditor's name and mailing address</b> <u>PUBLIC REPRESENTATIVES (REGISTERED NGO)</u> <u>C/O AMIT MANOR - YUKI SHEMESH, LAWYERS</u> <u>HA'ARBAA TOWERS</u> <u>28 HA'ARBAA STREET, 27TH FLOOR</u> <u>TEL AVIV-YAFO, ISRAEL 6473925</u> <b>Date or dates debt was incurred</b> <u>04/16/2020</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>SECURITIES CLASS ACTION</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> UNKNOWN

<sup>3</sup> PURSUANT TO THE JOINT CHAPTER 11 PLAN OF EVERGREEN GARDENS MEZZ LLC, EVERGREEN GARDENS I LLC, AND EVERGREEN GARDENS II LLC, WHICH BECAME EFFECTIVE AND WAS SUBSTANTIALLY CONSUMMATED ON DECEMBER 2, 2021, THE HOLDERS OF THE ALLOWED SERIES E BOND CLAIMS RECEIVED A DISTRIBUTION FROM EVERGREEN GARDENS II LLC ON ACCOUNT OF SUCH ALLOWED CLAIMS. THE CLAIM AMOUNT PROVIDED HEREIN REFLECTS THE SERIES E BONDHOLDERS' DEFICIENCY CLAIM AGAINST THE DEBTOR, AS A CO-OBLIGOR UNDER THE SERIES E BONDS. THE SERIES E BONDHOLDERS, HOWEVER, HAVE INDICATED THAT THEY MAY ASSERT A CLAIM AGAINST THE DEBTOR FOR ALL PRINCIPAL AND UNPAID INTEREST ON THE SERIES E BONDS.



	<u>RAVIT SHTROZER</u> <u>KYRIAT ATIDIM, BLDG. 4</u> <u>P.O.B. 58143</u> <u>ISRAEL 6158002</u> Date or dates debt was incurred <u>N/A</u> Last 4 digits of account number _____	Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <u>RON ELAZAR KLIENFELD</u> <u>39 HAMESILA</u> <u>HERTZELIA, ISRAEL 4658043</u> Date or dates debt was incurred <u>N/A</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: UNKNOWN Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>RONEN MATMON</u> <u>13 BEIT HILEL</u> <u>RAMAT GAN, ISRAEL 5240413</u> Date or dates debt was incurred <u>N/A</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: UNKNOWN Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>SHACHAR GROUP LTD</u> <u>C/O AMIT MANOR - YUKI SHEMESH,</u> <u>LAWYERS</u> <u>HA'ARBAA TOWERS</u> <u>28 HA'ARBAA STREET, 27TH FLOOR</u> <u>TEL AVIV-YAFO, ISRAEL 6473925</u> Date or dates debt was incurred <u>12/01/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: UNKNOWN Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>SECURITIES CLASS ACTION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address <u>SHAUL SCHNEIDER</u> <u>2 HAKISHON, RAANANA</u> <u>ISRAEL 43266146</u> Date or dates debt was incurred <u>N/A</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: UNKNOWN Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address <u>TAZ PARTNERS LLC</u> <u>22 PLEASANT VALLEY RIDGE ROAD</u> <u>SPRING VALLEY, NEW YORK 10977</u> Date or dates debt was incurred <u>12/10/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$37,870,000<sup>4</sup></u> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>CONFESSION OF JUDGMENT</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: UNKNOWN

<sup>4</sup> PRIOR TO THE DATE HEREOF, A CONFESSION OF JUDGMENT IN FAVOR OF TAZ PARTNERS LLC WAS UNILATERALLY ENTERED INTO BY THE YOEL GOLDMAN ON BEHALF OF THE DEBTOR. ON DECEMBER 9, 2021, A JUDGMENT IN THE AMOUNT OF \$37,870,000 IN CONNECTION WITH THAT CERTAIN CONFESSION OF JUDGMENT WAS ENTERED BY THE CLERK FOR THE KINGS COUNTY SUPREME COURT.

	<b><u>YIZHAR SHIMONI</u></b> <b><u>12 SPENCER STREET, 3RD FL</u></b> <b><u>BROOKLYN, NY 11205</u></b> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.32	<b>Nonpriority creditor's name and mailing address</b> <b><u>YOEL BLUM</u></b> <b><u>22 JON LEIF LANE</u></b> <b><u>CHESTNUT RIDGE, NY 10977</u></b> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.33	<b>Nonpriority creditor's name and mailing address</b> <b><u>YOEL GOLDMAN</u></b> <b><u>141 SKILLMAN STREET</u></b> <b><u>BROOKLYN, NY 11205</u></b> <b>Date or dates debt was incurred</b> <u>N/A</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

- 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.  
**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AKIN GUMP ATTN: FRANK REDDICK, ESQ. 1999 AVENUE OF THE STARS, SUITE 600 LOS ANGELES, CA 90067	LINES 3.6 & 3.8 <input type="checkbox"/> Not listed. Explain _____	____ _
4.2	BLANK ROME LLP ATTN: STEPHEN E. TISMAN, ESQ. 1271 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10020	LINE 3.5 <input type="checkbox"/> Not listed. Explain _____	____ _
4.3	CHAPMAN & CUTLER LLP ATTN: MICHAEL FRIEDMAN, ESQ. 1270 SIXTH AVENUE NEW YORK, NY 10020	LINES 3.17 THROUGH 3.20 <input type="checkbox"/> Not listed. Explain _____	____ _
4.4	GOODWIN PROCTER LLP ATTN: KIZZY L. JARASHOW, ESQ. 620 EIGHTH AVENUE NEW YORK, NY 10018	LINE 3.22 <input type="checkbox"/> Not listed. Explain _____	____ _
4.5	LIPSIUS-BENHAIM LAW ATTN: IRA LIPSIUS, ESQ. 80-02 KEW GARDENS BLVD., SUITE 1030 KEW GARDENS, NY 11415	LINE 3.30 <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:		Total Amounts of the Priority and Nonpriority Unsecured Claims	
5. Add the amounts of priority and nonpriority unsecured claims.			
		Total of claim amounts	
5a. Total claims from Part 1	5a.		\$0
5b. Total claims from Part 2	5b.	+	\$663,063,178
5c. Total of Parts 1 and 2	5c.		\$663,063,178

**Fill in this information to identify the case:**

Debtor name: All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG) Chapter 11

☒ Check if this an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	OFFICE LEASE - 735 BEDFORD AVE. AKA 12 SPENCER ST, 3 <sup>RD</sup> FLOOR, BROOKLYN, NY 11205 - TENANT	735 BEDFORD LLC (LANDLORD) ATTN: MARK NUSSBAUM
	State the term remaining	TERMINATION DATE ON 05/01/2022	225 BROADWAY, 39 <sup>TH</sup> FLOOR, NEW YORK, NY 10007
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	CRO SERVICES AGREEMENT – HIRING AGENT	CIRCLE INVESTMENTS LLC 245 EAST 58 <sup>TH</sup> STREET
	State the term remaining	N/A; 30-DAYS NOTICE TO TERMINATE	NEW YORK, NEW YORK 10022
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	ENGAGEMENT AGREEMENT FOR ARO SERVICES – HIRING AGENT	ARBEL CAPITAL ADVISORS LLC 4 WAVERLY PLACE
	State the term remaining	N/A; 30-DAYS NOTICE TO TERMINATE	LAWRENCE, NEW YORK 11559
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	PRIMARY DIRECTOR'S AND OFFICER'S LIABILITY INSURANCE – INSURED – POLICY NO. B0595FD165780202	LLOYDS OF LONDON ATTENTION: LEGAL DEPARTMENT
	State the term remaining	TERMINATION DATE ON 06/17/2022	280 PARK AVENUE, EAST TOWER
	List the contract number of any government contract		25 <sup>TH</sup> FLOOR, NEW YORK, NY 11017

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

2.5	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<u>EXCLUSIVE AGREEMENT -</u> <u>RECAPITALIZATION AGREEMENT</u> <u>(AS AMENDED)</u>	<u>MERIDIAN CAPITAL GROUP LLC</u> <u>1 BATTERY PARK PLAZA, 26<sup>TH</sup> FLOOR</u>
	<b>State the term remaining</b>	<u>TERMINATION DATE ON 12/24/2021</u>	<u>NEW YORK, NEW YORK 10004</u>
	<b>List the contract number of any government contract</b>	<u></u>	<u></u>
2.6	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<u>EXCLUSIVE BROKERAGE</u> <u>AGREEMENT – FINANCING</u> <u>(AS AMENDED)</u>	<u>MERIDIAN CAPITAL GROUP LLC</u> <u>1 BATTERY PARK PLAZA, 26<sup>TH</sup> FLOOR</u>
	<b>State the term remaining</b>	<u>TERMINATION DATE ON 12/24/2021</u>	<u>NEW YORK, NEW YORK 10004</u>
	<b>List the contract number of any government contract</b>	<u></u>	<u></u>
2.7	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<u>ADMINISTRATIVE SERVICES</u> <u>AGREEMENT</u>	<u>ALL YEAR MANAGEMENT LLC</u> <u>199 LEE AVENUE, #693</u>
	<b>State the term remaining</b>	<u>N/A; 90-DAYS NOTICE TO</u> <u>TERMINATE OR DATE THAT</u> <u>DEBTOR HAS NO OUTSTANDING</u> <u>DEBENTURES IN ISRAEL, THE</u> <u>EARLIER THEREOF</u>	<u>BROOKLYN, NEW YORK 11211</u>
	<b>List the contract number of any government contract</b>	<u></u>	<u></u>

**Fill in this information to identify the case:**

Debtor name: All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG)

☒ Check if this an amended filing

**Official Form 206H**  
**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes.

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor				Column 2: Creditor	
Name	Mailing address			Name	Check all schedules that apply:
2.1 <u>YOEL GOLDMAN</u>	<u>141 SKILLMAN STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC; DCP KINGS POINT LLC; DOWNTOWN CAPITAL PARTNERS, LLC; MREF REIT LENDER 9 LLC; TAZ PARTNERS, LLC; PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD</u>	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G		
2.2 <u>ALL YEAR HOLDINGS LLC</u>	<u>199 LEE AVENUE, #693</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11221</u> City State Zip Code	<u>DOWNTOWN CAPITAL PARTNERS, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G		
2.3 <u>ALL YEAR HOLDINGS COMMON LLC</u>	<u>199 LEE AVENUE, #693</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11221</u> City State Zip Code	<u>DOWNTOWN CAPITAL PARTNERS, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G		
2.4 <u>GREENS AT CHESTER LLC</u>	<u>65 STEUBEN STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G		
2.5 <u>JEHUDA LANDAU</u>	<u>104 HEWES STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11249</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G		
2.6 <u>SAMUEL LANDAU</u>	<u>103 DIVISION AVENUE</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11249</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G		
2.7 <u>CHAIM SCHWARTZ</u>	<u>19 PRAG BOULEVARD, #202</u> Street <u>MONROE</u> <u>NY</u> <u>10950</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G		

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

2.8	<u>CHESTER HOLDINGS NY LLC</u>	<u>199 LEE AVENUE, #693</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11249</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	<u>YANKIE ROCHLITZ</u>	<u>26 HEYWARD STREET, 3L</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	<u>LIPA MEISELS</u>	<u>670 MYRTLE AVENUE, #158</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	<u>DRH CHESTER LLC</u>	<u>360 HAMILTON AVENUE, SUITE 1110</u> Street <u>WHITE PLAINS</u> <u>NY</u> <u>10601</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	<u>GARY KATZ</u>	<u>360 HAMILTON AVENUE, SUITE 1110</u> Street <u>WHITE PLAINS</u> <u>NY</u> <u>10601</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	<u>DAVID BILLET</u>	<u>360 HAMILTON AVENUE, SUITE 1110</u> Street <u>WHITE PLAINS</u> <u>NY</u> <u>10601</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	<u>ALTER BITTMAN</u>	<u>43 SKILLMAN STREET, #3-B</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11249</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	<u>ROLLINGS HILLS CHESTER LLC</u>	<u>1407 6<sup>TH</sup> STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11219</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	<u>JOEL GRUNFELD</u>	<u>1407 6<sup>TH</sup> STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11219</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	<u>DOV TRATNER</u>	<u>80-02 KEW GARDENS ROAD, SUITE 605</u> Street <u>KEW GARDENS</u> <u>NY</u> <u>11415</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	<u>ABRAHAM WURZBERGER</u>	<u>12 SPENCER STREET, 3RD FL</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19	<u>EHUD EREZ</u>	<u>5 KALMAN MAGEN</u> Street <u>TEL AVIV</u> <u>ISRAEL</u> <u>6107077</u> City Country Zip Code	<u>SHACHAR GROUP LTD</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20	<u>ISRAEL DAVID FRIEDMAN</u>	<u>12 SPENCER STREET, 4TH FL</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21	<u>JOEL GREENFELD</u>	<u>Street</u> <u>City</u> <u>State</u> <u>Zip Code</u>	<u>PUBLIC REPRESENTATIVES (REGISTERED NGO)</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22	<u>MICHAEL MAROM BRIKMAN</u>	<u>9 USHA</u> Street <u>TEL AVIV</u> <u>ISRAEL</u> <u>6939209</u> City State Zip Code	<u>PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.23	<u>MOSHE GIDANSKY</u>	<u>12 ABA HILLEL</u> Street	<u>PUBLIC REPRESENTATIVES</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G



Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

		<u>RAMAT GAN</u> City	<u>ISRAEL</u> State	<u>5250606</u> Zip Code	<u>(REGISTERED NGO);</u> <u>SHACHAR GROUP LTD</u>	
2.24	<u>RONEN MATMON</u>	<u>12 BEIT HILLEL</u> Street			PUBLIC REPRESENTATIVES <u>(REGISTERED NGO);</u> <u>SHACHAR GROUP LTD</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>RAMAT GAN</u> City	<u>ISRAEL</u> State	<u>5240413</u> Zip Code		
2.25	<u>YIZHAR SHIMONI</u>	<u>12 SPENCER STREET, 3RD FL</u> Street			PUBLIC REPRESENTATIVES <u>(REGISTERED NGO);</u> <u>SHACHAR GROUP LTD</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>BROOKLYN</u> City	<u>NY</u> State	<u>11205</u> Zip Code		

**Fill in this information to identify the case:**

Debtor name: All Year Holdings Limited  
United States Bankruptcy Court for the Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG)

## **Official Form 202**

### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B), Amended Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D), Amended Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F), Amended Schedule H: Codebtors (Official Form 206H), Amended Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 25, 2022  
MM / DD / YYYY

X

/s/ Assaf Ravid

Signature of individual signing on behalf of debtor

Assaf Ravid

Printed name

CEO & CRO of All Year Holdings Limited

Position or relationship to debtor

**Redline for Amended and Restated Schedules of Assets and Liabilities**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
-  
In re : Chapter 11  
ALL YEAR HOLDINGS LIMITED, : Case No. 21-12051 (MG)  
Debtor.<sup>1</sup> :  
Fed. Tax Id. No. 98-1220822 :  
----- X  
-

**AMENDED AND RESTATED  
SCHEDULES OF ASSETS AND LIABILITIES  
FOR ALL YEAR HOLDINGS LIMITED<sup>2</sup>**

<sup>1</sup> The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

<sup>2</sup> ~~The Debtor reserves all rights to amend, modify, or supplement its schedules of assets and liabilities and statement of financial affairs in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statement as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Nothing contained in the schedules and statement shall constitute a waiver of any rights with respect to the Debtor's Chapter 11 Case, including, but not limited to, issues involving equitable subordination, characterization or re-characterization of contracts, assumption or rejection of executory contracts and causes of action arising under chapter 5 of the Bankruptcy Code or any applicable non-bankruptcy laws to recover assets or avoid transfers.~~

Debtor Name: All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG)

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* ..... \$0

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* ..... ~~\$177,780,822.10~~  
31  
0,768,377.75

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* ..... ~~\$177,780,822.10~~  
31  
0,768,377.75

**Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D ..... \$10,000,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... \$0

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + \$663,063,178

4. **Total liabilities**

Lines 2 + 3a + 3b ..... \$673,063,178

Debtor name All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG)

— Check if this an  
= amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

#### All cash or cash equivalents owned or controlled by the debtor

#### Current value of debtor's interest

2. Cash on hand

\$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1. BANK LEUMI	CHECKING	9600
3.2. ISRAEL DISCOUNT BANK	NIS ACCOUNT	4214
3.3. ISRAEL DISCOUNT BANK	USD ACCOUNT	4656

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$4,006,703

\$14,106<sup>1</sup>

\$2,052

4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_  
4.2. \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

5. Total of Part 1

\$4,022,861

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

#### Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

#### Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. \_\_\_\_\_

\$ \_\_\_\_\_

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

<sup>1</sup> THE VALUE OF THE DEBTOR'S INTEREST IN THE NIS ACCOUNT WAS CONVERTED FROM ILS TO USD USING THE EXCHANGE RATE FROM DECEMBER 14, 2021.

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

Description, including name of holder of prepayment

8.1. D&O INSURANCE POLICY		
LLOYDS OF LONDON		\$329,452.06
8.2. INTEREST & EXPENSE PREPAYMENT		
MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES B)		\$4,788,018.00
8.3. EXPENSE PREPAYMENT		
MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES C)		\$399,961.00
8.4. INTEREST & EXPENSE PREPAYMENT		
MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES D)		\$5,831,664.00
8.5. EXPENSE PREPAYMENT		
MISHMERET TRUST SERVICE COMPANY LTD., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES E)		\$400,053.00
8.6. FEE ADVANCE		
KOFFSKY SCHWALB LLC		\$13,337.50
8.7. FEE ADVANCE		
WEIL, GOTSHAL & MANGES LLP		<del>\$375,000.00</del> <u>96,560.71</u>
8.8. FEE ADVANCE		
ARCHER & GREINER PC		\$25,000.00
8.9. FEE ADVANCE		
CONYERS, FILL & PEARMAN		80,000.00
9. <b>Total of Part 2</b>		<del>\$12,242,485.56</del> <u>11,964,046.27</u>
Add lines 7 through 8. Copy the total to line 81.		

#### Accounts receivable

#### 10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

Current value of debtor's  
interest

#### 11. Accounts receivable

11a. 90 days old or less:	_____	-	_____	=	.....	\$
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	_____	-	_____	=	.....	
	face amount		doubtful or uncollectible accounts			

#### 12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

#### Investments

#### 13. Does the debtor own any investments?

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method  
used for current value

Current value of debtor's  
interest

#### 14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
14.2. \_\_\_\_\_ \$ \_\_\_\_\_

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

	Entity	Debtor's Interest	Value of Debtor's Interest <sup>2</sup>
15.1	101 Quincy LLC	50%	\$ <del>1,287,313.50</del> <u>1,616,578.81</u>
15.2	1012 Willoughby Avenue LLC	50%	\$ <del>446,276.50</del> <u>596,348.58</u>
<del>15.3</del>	<del>133 Leonard LLC</del>	<del>50%</del>	<del>\$ 3,101,250.00</del>
15.43	1044 Flushing Avenue LLC	100%	\$ <del>605,280.00</del> <u>805,213.23</u>
15.54	1055 Dean LLC	100%	\$ <del>1,573,594.00</del> <u>2,192,122.09</u>
15.65	1058 Bergen Street LLC	50%	\$ <del>453,393.00</del> <u>996,851.56</u>
15.76	1088 Bedford Ave LLC	50%	\$ <del>532,744.50</del> <u>665,055.47</u>
<del>15.8</del>	<del>Gunther Apartments Corp</del>	<del>100%</del>	<del>\$ 365,081.00</del>
15.97	1136 Willoughby LLC	100%	\$ <del>551,068.00</del> <u>768,560.49</u>
15.108	1159 Dean LLC	50%	\$ <del>547,723.50</del> <u>1,345,186.06</u>
15.119	1221 Atlantic Avenue LLC	100%	\$ <del>868,189.80</del> <u>1,427,345.07</u>
15.120	125 Leonard <u>LLC &amp; 133-135 Leonard LLC</u>	50%	\$ <del>3,101,250.00</del> <u>2,141,043.73</u>
15.131	132 Havemeyer St LLC	50%	\$ <del>1,423,339.31</del> <u>2,188,424.75</u>
<del>15.14</del>	<del>Bedford Living, LLC</del>	<del>50%</del>	<del>\$ 548,198.89</del>
15.152	132A Stanhope LLC	17%	\$ <del>140,904.21</del> <u>220,083.16</u>
<del>15.16</del>	<del>The Henrica Group LLC</del>	<del>100%</del>	<del>\$ 913,843.39</del>
15.173	1358 Dekalb LLC	50%	\$ <del>342,668.88</del> <u>478,920.18</u>
15.184	136 Kingsland LLC	50%	\$ <del>296,429.13</del> <u>379,859.06</u>
15.195	1361 Greene LLC	50%	\$ <del>678,250.00</del> <u>598,293.76</u>
<del>15.20</del>	<del>WWW 888 Realty Inc.</del>	<del>100%</del>	<del>\$ 748,903.81</del>
<del>15.21</del> <u>15.16</u>	1418 Putnam Avenue LLC	100%	\$ <del>548,986.71</del> <u>799,299.09</u>
<del>15.22</del> <u>15.17</u>	1420 Putnam Avenue LLC	100%	\$ <del>547,728.07</del> <u>884,142.16</u>
<del>15.23</del>	<del>690 Prospect Pl LLC</del>	<del>50%</del>	<del>\$ 1,173,820.29</del>
<del>15.24</del> <u>15.18</u>	143 N8 C3 Realty Investors LLC	100%	\$ <del>1,294,381.38</del> <u>2,385,237.64</u>
<del>15.25</del> <u>15.19</u>	145 Driggs LLC	50%	\$ <del>543,279.29</del> <u>861,019.75</u>
<del>15.26</del>	<del>Grove Palace LLC</del>	<del>100%</del>	<del>\$ 522,648.25</del>

<sup>2</sup> THE VALUE OF THE DEBTOR'S INTERESTS IN ITS SUBSIDIARIES REFLECTS THE DEBTOR'S SHARE OF THE NET EQUITY VALUE OF THE SUBSIDIARIES, WHICH HAS BEEN CALCULATED BASED ON THE DEBTOR'S MOST RECENT APPRAISAL VALUES OF THE PROPERTIES OWNED BY SUCH SUBSIDIARIES AS OF JUNE 2020.



Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

<del>15.27</del>	<b>Hudson View Realty LLC</b>	<b>50%</b>	<b>\$</b>	<b>2,178,546.00</b>
<del>15.28</del> <u>15.280</u>	161 Meserole LLC	50%	\$	<del>403,557.37</del> <u>731,033.92</u>
<del>15.29</del> <u>15.291</u>	161 Troutman LLC	50%	\$	<del>232,085.34</del> <u>290,185.36</u>
<del>15.30</del> <u>15.22</u>	163 Troutman Realty LLC	100%	\$	<del>448,423.97</del> <u>779,253.66</u>
<del>15.31</del> <u>15.23</u>	165 Central Avenue Realty LLC	50%	\$	<del>184,258.62</del> <u>356,863.20</u>
<del>15.32</del> <u>15.24</u>	166 Harman Realty LLC	100%	\$	<del>560,288.39</del> <u>773,358.65</u>
<del>15.33</del>	<b>Harman Towers LLC</b>	<b>50%</b>	<b>\$</b>	<b>668,747.80</b>
<del>15.34</del> <u>15.25</u>	170 Knickerbocker LLC	50%	\$	<del>247,652.38</del> <u>634,732.38</u>
<del>15.35</del> <u>15.26</u>	189 Menahan LLC	67%	\$	<del>177,695.46</del> <u>288,580.84</u>
<del>15.36</del>	<b>The Troutman Residence LLC</b>	<b>100%</b>	<b>\$</b>	<b>469,381.38</b>
<del>15.327</del>	192 BSD Realty LLC	50%	\$	<del>337,111.53</del> <u>535,739.52</u>
<del>15.38</del>	<b>Ralph &amp; Ralph Properties LLC</b>	<b>50%</b>	<b>\$</b>	<b>923,757.59</b>
<del>15.39</del> <u>15.28</u>	198 Scholes LLC	65%	\$	<del>415,987.70</del> <u>564,300.95</u>
<del>15.40</del> <u>15.29</u>	199 Weirfield LLC	50%	\$	<del>78,250.00</del> <u>366,788.32</u>
<del>15.41</del> <u>15.30</u>	212-214 Grand LLC	50%	\$	<del>1,386,167.39</del> <u>1,433,222.50</u>
<del>15.42</del> <u>15.31</u>	215 Himrod LLC	50%	\$	<del>277,582.78</del> <u>352,420.93</u>
<del>15.43</del>	<b>Dodworth Enterprise LLC</b>	<b>60%</b>	<b>\$</b>	<b>588,000.00</b>
<del>15.44</del> <u>15.32</u>	222 Stanhope II LLC	50%	\$	<del>670,000.00</del> <u>900,495.93</u>
<del>15.45</del> <u>15.33</u>	226 Troutman LLC	50%	\$	<del>376,072.50</del> <u>500,268.54</u>
<del>15.46</del> <u>15.34</u>	231 Jefferson LLC	100%	\$	<del>681,983.00</del> <u>1,004,564.80</u>
<del>15.47</del> <u>15.35</u>	233 Jefferson LLC	100%	\$	<del>722,145.00</del> <u>1,028,277.95</u>
<del>15.48</del> <u>15.36</u>	236 Meserole LLC	50%	\$	<del>700,711.50</del> <u>873,617.00</u>
<del>15.49</del> <u>15.37</u>	238 Troutman LLC	75%	\$	<del>601,583.25</del> <u>848,951.90</u>
<del>15.50</del> <u>15.38</u>	239 Troutman LLC	50%	\$	<del>365,917.00</del> <u>551,906.67</u>
<del>15.51</del> <u>15.39</u>	242 Troutman LLC	75%	\$	<del>526,670.25</del> <u>704,391.65</u>
<del>15.52</del> <u>15.40</u>	247 Troutman LLC	50%	\$	<del>339,863.50</del> <u>513,086.88</u>
<del>15.53</del> <u>15.41</u>	252 Grand LLC	50%	\$	<del>759,617.49</del> <u>1,560,762.76</u>
<del>15.54</del> <u>15.42</u>	254 Palmetto Street LLC	100%	\$	<del>260,594.14</del> <u>794,692.42</u>
<del>15.55</del> <u>15.43</u>	259 Evergreen Realty LLC	100%	\$	<del>1,562,192.11</del> <u>1,979,282.94</u>
<del>15.56</del> <u>15.44</u>	271 Metropolitan LLC	58%	\$	<del>5,870,468.10</del> <u>8,150,899.38</u>
<del>15.57</del> <u>15.45</u>	273 Driggs LLC	50%	\$	<del>710,952.14</del> <u>1,026,648.78</u>
<del>15.58</del> <u>15.46</u>	273 Skillman St LLC	100%	\$	<del>773,962.45</del> <u>783,652.86</u>

Debtor	All Year Holdings Limited Name		Case number 21-12051 (MG)
<del>15-59</del> <u>15.47</u>	274 Jefferson LLC	50%	\$ <del>770,201.24</del> <u>984,945.70</u>
<del>15-60</del> <u>15.48</u>	277 Classon LLC	100%	\$ <del>1,587,034.70</del> <u>1,937,665.89</u>
<del>15-61</del> <u>15.49</u>	28 Wilson LLC	50%	\$ <del>375,467.97</del> <u>566,188.72</u>
<del>15-62</del> <u>15.50</u>	283 Nostrand Ave Realty LLC	50%	\$ <del>352,351.14</del> <u>555,036.23</u>
<del>15-63</del> <u>15.51</u>	30 Driggs LLC	50%	\$ <del>346,015.94</del> <u>514,815.77</u>
<del>15-64</del> <u>15.52</u>	300 Troutman LLC	90%	\$ <del>338,505.59</del> <u>562,236.63</u>
<del>15-65</del> <u>15.53</u>	305 Grand LLC	50%	\$ <del>250,477.60</del> <u>821,051.36</u>
<del>15-66</del> <u>15.54</u>	307 Devoe LLC	100%	\$ <del>1,303,451.33</del> <u>2,287,055.93</u>
<del>15-67</del> <u>15.55</u>	311 Melrose LLC	100%	\$ <del>738,592.99</del> <u>1,373,854.79</u>
<del>15-68</del> <u>15.56</u>	335 St. Nicholas LLC	100%	\$ <del>832,302.99</del> <u>1,850,966.25</u>
<del>15-69</del> <u>15.57</u>	360 Decatur LLC	67%	\$ <del>793,272.95</del> <u>778,106.37</u>
<del>15-70</del> <u>15.58</u>	3609 15th Avenue LLC	100%	\$ <del>578,110.28</del> <u>1,070,771.30</u>
<del>15-71</del> <u>15.59</u>	3611 15th Avenue LLC	50%	\$ <del>218,764.26</del> <u>520,860.60</u>
<del>15-72</del> <u>15.60</u>	378 Lewis LLC	100%	\$ <del>1,890,495.13</del> <u>2,319,487.43</u>
<del>15-73</del>	<del>78 Havemeyer LLC</del>	<del>50%</del>	<del>\$ 1,416,826.55</del>
<del>15-74</del> <u>15.61</u>	392 St Marks LLC	50%	\$ <del>1,960,881.11</del> <u>2,694,626.89</u>
<del>15-75</del> <u>15.62</u>	401 Suydam LLC	50%	\$ <del>205,151.23</del> <u>326,269.22</u>
<del>15-76</del> <u>15.63</u>	<del>Lavan Equities</del> <u>430 Albee Square LLC</u>	<del>50</del> <u>100%</u>	\$ <del>413,777.50</del> <u>(4,559,748.00)</u>
<del>15-77</del> <u>15.64</u>	461 Park Place LLC	75%	\$ <del>932,585.93</del> <u>1,504,135.64</u>
<del>15-78</del> <u>15.65</u>	469 Park LLC	75%	\$ <del>941,717.72</del> <u>1,630,715.40</u>
<del>15-79</del> <u>15.66</u>	473 Park PI LLC	50%	\$ <del>627,270.99</del> <u>925,222.94</u>
<del>15-80</del> <u>15.67</u>	48 Wilson LLC	50%	\$ <del>342,579.68</del> <u>527,306.38</u>
<del>15-81</del>	<del>West Tremont Housing LLC</del>	<del>100%</del>	<del>\$ 664,463.39</del>
<del>15-82</del> <u>15.68</u>	506 Dekalb LLC	100%	\$ <del>1,495,902.15</del> <u>2,029,185.21</u>
<del>15-83</del>	<del>Knickerbocker St Holdings LLC</del>	<del>100%</del>	<del>\$ 4,046,562.51</del>
<del>15-84</del>	<del>533 Knickerbocker LLC</del>	<del>100%</del>	<del>\$ 167,312.50</del>
<del>15-85</del> <u>15.69</u>	54 Lewis LLC	100%	\$ <del>479,639.62</del> <u>995,603.92</u>
<del>15-86</del> <u>15.70</u>	<del>574 Broadway</del> <u>59 Grand LLC</u>	50%	\$ <del>706,843.34</del> <u>3,065,986.75</u>
<del>15-87</del> <u>15.71</u>	<del>574 -59 Grand St</del> <u>Broadway LLC</u>	50%	\$ <del>1,065,648.90</del> <u>1,099,896.50</u>
<del>15-88</del> <u>15.72</u>	591 Franklin LLC	100%	\$ <del>1,055,671.00</del> <u>1,903,924.17</u>
<del>15-89</del>	<del>A &amp; M Park Place Enterprises LLC</del>	<del>50%</del>	<del>\$ 1,067,273.12</del>
<del>15-90</del> <u>15.73</u>	648 Myrtle Ave LLC	100%	\$ <del>2,033,000.00</del> <u>3,072,564.61</u>
<del>15-91</del> <u>15.74</u>	65 Kent Mezz LLC	100%	\$ <del>2,355,000.00</del> <u>2,342,872.83</u>
<del>15-92</del> <u>15.75</u>	654 Park Place LLC	50%	\$ <del>631,595.72</del> <u>1,114,924.51</u>
<del>15-93</del> <u>15.76</u>	679-681 Classon <del>Ave</del> <u>Avenue LLC</u>	50%	\$ <del>459,590.65</del> <u>837,143.75</u>
<del>15-94</del> <u>15.77</u>	69 Stockholm <del>Realty</del> <u>Street LLC</u>	50%	\$ <del>408,343.55</del> <u>651,128.39</u>
<u>15.78</u>	<u>690 Prospect Place LLC</u>	<u>50%</u>	<u>\$ 1,341,820.66</u>

Debtor	All Year Holdings Limited Name		Case number 21-12051 (MG)	
<del>15.95</del> <u>15.79</u>	694 Franklin Avenue LLC	50%	\$	<del>604,562.67</del> <u>876,069.47</u>
<del>15.96</del> <u>15.80</u>	697 Prospect <del>PI</del> <u>Place</u> LLC	100%	\$	<del>829,125.35</del> <u>1,052,201.56</u>
<del>15.97</del> <u>15.81</u>	71 Wilson LLC	50%	\$	<del>400,949.96</del> <u>572,744.62</u>
<del>15.98</del> <u>15.82</u>	716 Jefferson Ave LLC	50%	\$	<del>847,368.29</del> <u>935,516.55</u>
<del>15.99</del> <u>15.83</u>	778 Lincoln Place LLC	50%	\$	<del>559,122.79</del> <u>646,103.86</u>
<u>15.84</u>	<u>78 Havemeyer LLC</u>	<u>50%</u>	\$	<u>2,188,646.35</u>
<del>15.100</del> <u>15.8</u> <u>5</u>	79 South 6th Street LLC	50%	\$	<del>874,956.28</del> <u>1,048,146.60</u>
<del>15.101</del> <u>15.8</u> <u>6</u>	82 Jefferson LLC	50%	\$	<del>1,292,763.12</del> <u>1,923,042.19</u>
<del>15.102</del> <u>15.8</u> <u>7</u>	871 Grand LLC	50%	\$	<del>537,142.78</del> <u>901,348.75</u>
<del>15.103</del> <u>15.8</u> <u>8</u>	<del>89 North</del> <u>90 Wilson</u> LLC	100%	\$	<del>710,226.00</del> <u>720,638.57</u>
<del>15.104</del> <u>15.8</u> <u>9</u>	<del>Y &amp; M Management</del> <u>916 Madison St</u> LLC	<del>75</del> <u>50</u> %	\$	<del>1,349,111.98</del> <u>675,492.29</u>
<del>15.105</del>	<del>90 Wilson</del> LLC	<del>100</del> %	\$	<del>556,468.13</del>
<del>15.106</del> <u>15.9</u> <u>0</u>	<del>916 Madison St</del> <u>A&amp;M Park Enterprises</u> LLC	50%	\$	<del>306,377.45</del> <u>1,587,511.13</u>
<del>15.107</del> <u>15.9</u> <u>1</u>	<del>430 Albee Square</del> <u>All Year Holdings</u> LLC	100%	\$	<del>(8,000,000.00)</del> <u>124,427,739.00</u>
<u>15.92</u>	<u>Bedford Living LLC</u>	<u>50%</u>	\$	<u>780,319.02</u>
<del>15.108</del> <u>15.9</u> <u>3</u>	Chester Holdings NY LLC	87%	\$	<del>(2,073,296.88)</del> <u>2,292,790.63</u>
<u>15.94</u>	<u>Dodworth Enterprise LLC</u>	<u>60%</u>	\$	<u>787,825.15</u>
<u>15.95</u>	<u>Grove Palace LLC</u>	<u>100%</u>	\$	<u>787,879.00</u>
<u>15.96</u>	<u>Gunther Apartments Corp</u>	<u>100%</u>	\$	<u>597,232.24</u>
<u>15.97</u>	<u>Harman Towers LLC</u>	<u>50%</u>	\$	<u>863,923.33</u>
<u>15.98</u>	<u>Hudson View Realty LLC</u>	<u>50%</u>	\$	<u>3,531,712.48</u>
<u>15.99</u>	<u>Knickerbocker St Holdings LLC</u>	<u>75%</u>	\$	<u>5,158,403.48</u>
<u>15.100</u>	<u>Lavan Equities LLC</u>	<u>50%</u>	\$	<u>559,068.96</u>
<u>15.101</u>	<u>Ralph &amp; Ralph Properties LLC</u>	<u>50%</u>	\$	<u>1,228,427.68</u>
<u>15.102</u>	<u>The Henrica Group LLC</u>	<u>100%</u>	\$	<u>1,131,976.76</u>
<u>15.103</u>	<u>The Troutman Residence LLC</u>	<u>100%</u>	\$	<u>785,318.49</u>
<del>15.109</del> <u>4</u>	TLG North LLC	<del>33</del> <u>100</u> %	\$	<del>7,116,500.00</del> <u>4,224,667.97</u>
<del>15.110</del> <u>05</u>	<del>All Year Holdings</del> <u>West Tremont Housing</u> LLC	100%	\$	<del>55,629,954.98</del> <u>923,330.34</u>
<u>15.106</u>	<u>WWW 888 Realty Inc.</u>	<u>100%</u>	\$	<u>1,098,307.66</u>
<u>15.107</u>	<u>Y &amp; M Management LLC</u>	<u>75%</u>	\$	<u>1,402,936.73</u>
<del>15.111</del> <u>08</u>	YG WV LLC	100%	\$	<del>(3,997,000.00)</del> <u>25,871,853.00</u>
<del>15.112</del> <u>09</u>	Lofts on Devoe LLC	50%	\$	<u>0</u>

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16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
16.2. \_\_\_\_\_ \$ \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

~~\$139,053,785.55~~ \$272,319.78  
80.49

**Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. <b>Work in progress</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. <b>Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. <b>Other inventory or supplies</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. <b>Total of Part 5</b>				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

No.

Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No.

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No.

Yes.

**Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			

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	\$ _____	\$ _____	\$ _____
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	\$ _____	\$ _____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)	\$ _____	\$ _____	\$ _____
31. <b>Farm and fishing supplies, chemicals, and feed</b>	\$ _____	\$ _____	\$ _____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>	\$ _____	\$ _____	\$ _____
33. <b>Total of Part 6</b>	\$ _____	\$ _____	\$ _____

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**  
 No.  
 Yes. Is any of the debtor's property stored at the cooperative?  
 No.  
 Yes.

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**  
 No.  
 Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**  
 No.  
 Yes.

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**  
 No.  
 Yes.

**Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b>			
_____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
_____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

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**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

No.  
Yes.

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No.  
Yes.

**Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.  
Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No.  
Yes.

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No.  
Yes.

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**Real property**

**54. Does the debtor own or lease any real property?**

No. Go to Part 10.

Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 735 BEDFORD AVENUE A/K/A 12 SPENCER STREET, BROOKLYN, NY 11205	TENANT	\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

No.

Yes.

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No.

Yes.

**Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No.  
Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No.  
Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No.  
Yes.

**All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

No. Go to Part 12.  
Yes. Fill in the information below.

**71. Notes receivable<sup>3</sup>**

	Description (Name of Obligor)	Approximate <del>Value of Debtor's</del> <del>Interest</del> Amount <sup>4</sup>
71.1	Mercer Jordan Ventures LLC	\$3,608,918.36
71.2	JS Skillman NY LLC	\$5,353,790.33
71.3	1044 Flushing Avenue LLC	\$35,974.22
71.4	1055 Dean LLC	\$35,600.30
71.5	1136 Willoughby LLC	\$80,242.30
71.6	1221 Atlantic Avenue LLC	\$38,346.11
71.7	The Henrica Group LLC	\$46,718.51
71.8	273 Skillman LLC	\$298,621.56
71.9	277 Classon LLC	\$29,278.49
71.10	307 Devoe LLC	\$25,580.75
71.11	378 Lewis LLC	\$56,755.09
71.12	506 Dekalb LLC	\$101,524.63
71.13	54 Lewis LLC	\$28,700.53
71.14	141 Spencer LLC	\$507,151.61
71.15	1418 Putnam Avenue LLC	\$26,255.82
71.16	1420 Putnam Avenue LLC	\$23,271.19
71.17	143 N8 C3 Realty Investors LLC	\$154,036.56
71.18	Grove Palace LLC	\$46,106.13
71.19	163 Troutman Realty LLC	\$3,721.47

<sup>3</sup> THE DEBTOR HAS MADE INTERCOMPANY LOANS TO CERTAIN OF ITS SUBSIDIARIES. LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS THE SOLE MEMBER HAVE A TOTAL OUTSTANDING BALANCE OF APPROXIMATELY \$3,203,890 AND LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS NOT THE SOLE MEMBER HAVE A TOTAL OUSTANDING BALANCE OF APPROXIMATELY \$3,378,728.

<sup>4</sup> THE APPROXIMATE AMOUNT OF EACH INTERCOMPANY LOAN HAS BEEN CALCULATED AS OF DECEMBER 28, 2021.



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71.20	166 Harman Realty LLC	\$9,982.15
71.21	169 Graham LLC	\$571,321.89
71.22	The Troutman Residence LLC	\$54,387.38
71.23	231 Jefferson LLC	\$13,375.22
71.24	233 Jefferson LLC	\$16,335.05
71.25	234-236 North 11th LLC	\$55,435.39
71.26	254 Palmetto Street LLC	\$35,010.27
71.27	259 Evergreen Realty LLC	\$58,539.71
71.28	311 Melrose LLC	\$19,777.64
71.29	3535 St. Nicholas LLC	\$50,486.17
71.30	3609 15th Avenue LLC	\$74,569.39
71.31	West Tremont LLC	\$211,089.00
71.32	591 Franklin LLC	\$169,930.06
71.33	648 Myrtle Ave LLC	\$202,873.13
71.34	65 Kent Avenue LLC	\$34,322.33
71.35	697 Prospect PI LLC	\$47,334.05
71.36	90 Wilson LLC	\$50,092.83
71.37	1000 Broadway LLC	\$432,957.68
71.38	101 Quincy LLC	\$49,241.76
71.39	1058 Bergen Street LLC	\$12,763.87
71.40	1088 Bedford Ave LLC	\$80,397.41
71.41	1159 Dean LLC	\$41,825.88
71.42	125 Leonard LLC & 133- <a href="#">135 Leonard LLC</a>	\$37,555.09
71.43	132 Havemeyer St LLC	\$20,269.56
71.44	Bedford Living, LLC	\$17,904.93
71.45	136 Kingsland LLC	\$61,602.08
71.46	1361 Greene LLC	\$48,444.17
71.47	690 Prospect PI LLC	\$78,287.89
71.48	145 Driggs LLC	\$45,841.64
71.49	161 Meserole LLC	\$11,057.06
71.50	161 Troutman LLC	\$8,442.94
71.51	165 Central Avenue Realty LLC	\$25,001.76
71.52	170 Knickebocker LLC	\$1,070.67
71.53	188 South 3rd Street LLC	\$315,083.95
71.54	189 Menahan LLC	\$17,344.00
71.55	192 BSD Realty LLC	\$16,244.82
71.56	198 Scholes LLC	\$44,830.11
71.57	212-214 Grand LLC	\$112,543.98
71.58	215 Himrod LLC	\$53,076.72
71.59	222 Stanhope II LLC	\$39,508.08

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71.60	226 Troutman LLC	\$47,040.13
71.61	236 Meserole LLC	\$20,267.87
71.62	239 Troutman LLC	\$30,294.69
71.63	252 Grand LLC	\$50,431.40
71.64	273 Driggs LLC	\$18,676.11
71.65	274 Jefferson LLC	\$40,631.05
71.66	28 Wilson LLC	\$24,038.17
71.67	283 Nostrand Ave Realty LLC	\$39,870.27
71.68	30 Driggs LLC	\$42,484.66
71.69	300 Troutman LLC	\$26,972.23
71.70	305 Grand LLC	\$43,881.60
71.71	360 Decatur LLC	\$140,780.73
71.72	78 Havemeyer LLC	\$69,211.46
71.73	392 St Marks LLC	\$572.89
71.74	401 Suydam LLC	\$19,218.47
71.75	Lavan Equities LLC	\$24,946.32
71.76	461 Park Place LLC	\$37,077.95
71.77	48 Wilson LLC	\$30,717.21
71.78	<del>527 &amp; 531</del> Knickerbocker <u>St Holdings</u> LLC	\$318,836.47
71.79	574 Broadway LLC	\$14,801.77
71.80	57-59 Grand St LLC	\$97,647.49
71.81	A&M Park Place Enterprises LLC	\$137,068.64
71.82	679 - 681 Classon Avenue LLC	\$50,399.01
71.83	69 Stockholm Street LLC	\$72,198.14
71.84	694 Franklin Avenue LLC	\$9,942.18
71.85	716 Jefferson Ave LLC	\$54,029.53
71.86	778 Lincoln Place LLC	\$285,378.11
71.87	79 South 6th Street LLC	\$6,540.27
71.88	871 Grand LLC	\$31,170.12
71.89	916 Madison St LLC	\$32,716.38
71.90	Evergreen Gardens I LLC	\$2,197,097.00

\$17,761,689.99 – \_\_\_\_\_ = \$17,761,689.99

Total face amount      doubtful or uncollectible accounts

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

**73. Interests in insurance policies or annuities**

Insurance Company

Insurance Policy No.

Current Value of Debtor's  
Interest

73.1. LLOYDS OF LONDON

B0595FD1657802021

UNDETERMINED

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Name

Case number 21-12051 (MG)

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1. ALL YEAR HOLDINGS LIMITED, INDIVIDUALLY AND ON BEHALF OF LOFTS ON DEVOE LLC V. ABRAHAM GREENHUT A/K/A ABRAHAM GRUNHUT AND DEVOE RESIDENCE LLC

UNDETERMINED

**Nature of claim** QUIET TITLE ACTION

**Amount requested** UNDETERMINED

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1. YOEL GOLDMAN, ET AL. V GRAND LIVING II, LLC, ET AL, INDEX NUMBER 518781/2020 & 503207/2021 & CASE NUMBER 19-23957 (RDD)

\$4,700,000.00

**Nature of claim** SETTLEMENT AGREEMENT DATED 08/30/2021

**Amount requested** \$4,700,000.00

**76. Trusts, equitable or future interests in property**

\$ \_\_\_\_\_

**77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$22,461,689.99

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No.

Yes.

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$4,022,861.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<del>\$12,242,485.56</del> 11 964,046.27	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<del>\$139,053,785.55</del> 2 72,319,780.49	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....		\$0
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$22,461,689.99	

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

91. Total. Add lines 80 through 90 for each column. .... 91a.

\$177,780,822.103  
10,768,377.75

+ 91b

\$0

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....

\$177,780,822.10310  
,768,377.75

**Fill in this information to identify the case:**

Debtor name: All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York  
(State)

Case number (if known): 21-12051 (MG)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name	Describe debtor's property that is subject to a lien
PILGRIM CHESTER LENDER, LLC	DEBTOR'S 86.5% INTEREST IN CHESTER HOLDINGS NY LLC

\$10,000,000.00	\$12,170,000.00 <sup>1</sup>
-----------------	------------------------------

**Creditor's mailing address**  
360 HAMILTON AVENUE, STE 1110  
WHITE PLAINS, NY 10601

**Describe the lien**  
PLEDGE OF EQUITY IN DEBTOR'S SUBSIDIARY

**Creditor's email address, if known**  
gkatz@downtownlp.com

**Is the creditor an insider or related party?**

No

Yes

**Date debt was incurred** 02/26/2018  
**Last 4 digits of account number** - - - -

**Is anyone else liable on this claim?**

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Do multiple creditors have an interest in the same property?**

No

Yes. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

Contingent

Unliquidated

Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$10,000,000.00

<sup>1</sup> NO APPRAISAL OF THE PROPERTY HAS BEEN CONDUCTED; THE VALUE LISTED ABOVE REFLECTS THE PURCHASE PRICE OF THE UNDERLYING PROPERTY.

**List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
COOPERMAN LESTER MILLER CARUS LLP		
1129 NORTHERN BOULEVARD, SUITE 402	Line 2.1	_____
MANHASSET, NEW YORK 11030		

Debtor: All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (if known): 21-12051 (MG)

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>Priority creditor's name and mailing address</b> _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (___)  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> Contingent _____ Unliquidated _____ Disputed _____ <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> No _____ Yes _____		
<b>Priority creditor's name and mailing address</b> _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (___)  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> Contingent _____ Unliquidated _____ Disputed _____ <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> No _____ Yes _____		
<b>Priority creditor's name and mailing address</b> _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (___)  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> Contingent _____ Unliquidated _____ Disputed _____ <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> No _____ Yes _____		

#### List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.<sup>1</sup>

Amount of claim
-----------------

<sup>1</sup> UNSECURED CLAIM AMOUNTS FOR MISHMERET TRUST COMPANY LTD. ARE AS OF DECEMBER 13, 2021 AND WERE CONVERTED FROM ILS TO USD ON THE SAME DATE.

3.1	<b>Nonpriority creditor's name and mailing address</b> <u>ABRAHAM WURZBERGER</u> <u>12 SPENCER STREET, 3<sup>RD</sup> FL</u> <u>BROOKLYN, NY 11205</u>  <u>Date or dates debt was incurred</u> <u>N/A</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>
3.2	<b>Nonpriority creditor's name and mailing address</b> <u>ASSAF RAVID</u> <u>12 SPENCER STREET, 3<sup>RD</sup> FL</u> <u>BROOKLYN, NY 11205</u>  <u>Date or dates debt was incurred</u> <u>N/A</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>
3.3	<b>Nonpriority creditor's name and mailing address</b> <u>AYALA RESNIK DOTAN</u> <u>5 MAZAL MOZNAIM</u> <u>HOD HASHARON, ISRAEL 4536107</u>  <u>Date or dates debt was incurred</u> <u>N/A</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>
3.4	<b>Nonpriority creditor's name and mailing address</b> <u>BENZION REINHOLD</u> <u>1437 41<sup>ST</sup> STREET</u> <u>BROOKLYN, NY 11218</u>  <u>Date or dates debt was incurred</u> <u>N/A</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>
3.5	<b>Nonpriority creditor's name and mailing address</b> <u>BLANK ROME LLP</u> <u>1271 AVENUE OF THE AMERICAS</u> <u>NEW YORK, NEW YORK 10020</u>  <u>Date or dates debt was incurred</u> <u>VARIOUS</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>LEGAL FEES</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>
3.26	<b>Nonpriority creditor's name and mailing address</b> <u>DCP KINGS POINTS LLC</u> <u>360 HAMILTON AVENUE, SUITE 1110</u> <u>WHITE PLAINS, NEW YORK 10601</u>  <u>Date or dates debt was incurred</u> <u>04/23/2018</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> \$3,600,000.00 <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>MEZZANINE LOAN</u> <u>GUARANTY</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>
3.7	<b>Nonpriority creditor's name and mailing address</b> <u>DORON ROZENBLUM</u> <u>23 MENACHEM BEGIN ROAD</u> <u>TEL AVIV, ISRAEL 6618356</u>  <u>Date or dates debt was incurred</u> <u>N/A</u> <u>Last 4 digits of account number</u> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN <u>Check all that apply.</u> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> <u>No</u> <u>Yes</u>



<u>3.8</u>	<u>Nonpriority creditor's name and mailing address</u> DOWNTOWN CAPITAL PARTNERS, LLC 360 HAMILTON AVENUE, SUITE 1110 WHITE PLAINS, NEW YORK 10601 Date or dates debt was incurred 12/05/2018 Last 4 digits of account number _____	<u>Yes</u> As of the petition filing date, the claim is: \$56,900,000.00 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: <u>PREFERRED</u> <u>EQUITY GUARANTY</u> Is the claim subject to offset? No Yes
<u>3.9</u>	<u>Nonpriority creditor's name and mailing address</u> EHUD EREZ 5 KALMAN MAGEN TEL AVIV, ISRAEL 6107077 Date or dates debt was incurred N/A Last 4 digits of account number _____	<u>As of the petition filing date, the claim is:</u> <u>UNKNOWN</u> Check all that apply. Contingent Unliquidated Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? No Yes
<u>3.10</u>	<u>Nonpriority creditor's name and mailing address</u> EPHRAIM DIAMOND 12 SPENCER STREET, 3 <sup>RD</sup> FL BROOKLYN, NY 11205 Date or dates debt was incurred N/A Last 4 digits of account number _____	<u>As of the petition filing date, the claim is:</u> <u>UNKNOWN</u> Check all that apply. Contingent Unliquidated Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? No Yes
<u>3.11</u>	<u>Nonpriority creditor's name and mailing address</u> HENA KUPCZYK 12 SPENCER STREET, 4TH FL BROOKLYN, NY 11205 Date or dates debt was incurred N/A Last 4 digits of account number _____	<u>As of the petition filing date, the claim is:</u> <u>UNKNOWN</u> Check all that apply. Contingent Unliquidated Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? No Yes
<u>3.12</u>	<u>Nonpriority creditor's name and mailing address</u> ISRAEL DAVID FRIEDMAN 12 SPENCER STREET, 4TH FL BROOKLYN, NY 11205 Date or dates debt was incurred N/A Last 4 digits of account number _____	<u>As of the petition filing date, the claim is:</u> <u>UNKNOWN</u> Check all that apply. Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? No Yes
<u>3.13</u>	<u>Nonpriority creditor's name and mailing address</u> JOEL BIRAN 1105 CLUB HOUSE ROAD GLADWYNE, PA 19035 Date or dates debt was incurred N/A Last 4 digits of account number _____	<u>As of the petition filing date, the claim is:</u> <u>UNKNOWN</u> Check all that apply. Contingent Unliquidated Disputed Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset? No Yes
<u>3.14</u>	<u>Nonpriority creditor's name and mailing address</u> JOEL GREENFELD _____ _____	<u>As of the petition filing date, the claim is:</u> <u>UNKNOWN</u> Check all that apply. Contingent Unliquidated Disputed

	<u>Date or dates debt was incurred</u> N/A	<u>Basis for the claim:</u> INDEMNITY CLAIM
	<u>Last 4 digits of account number</u> _____	<u>Is the claim subject to offset?</u> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<u>Nonpriority creditor's name and mailing address</u> MICHAEL MAROM BRIKMAN 9 USHA TEL AVIV, ISRAEL 6939209 <u>Date or dates debt was incurred</u> N/A <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> UNKNOWN <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <u>Basis for the claim:</u> INDEMNITY CLAIM <u>Is the claim subject to offset?</u> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<u>Nonpriority creditor's name and mailing address</u> MIRIAM REINHOLD 1437 41ST STREET BROOKLYN, NY 11218 <u>Date or dates debt was incurred</u> N/A <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> UNKNOWN <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <u>Basis for the claim:</u> INDEMNITY CLAIM <u>Is the claim subject to offset?</u> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.43 17	<u>Nonpriority creditor's name and mailing address</u> MISHMERET TRUST COMPANY LTD. OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003 <u>Date or dates debt was incurred</u> 12/25/2016 <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> ILS 440,161,597 (\$141,941,824) <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <u>Basis for the claim:</u> SERIES B DEBENTURES <u>Is the claim subject to offset?</u> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.53 18	<u>Nonpriority creditor's name and mailing address</u> MISHMERET TRUST COMPANY LTD. OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003 <u>Date or dates debt was incurred</u> 02/19/2017 <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> ILS 641,606,871 (\$206,903,215) <sup>2</sup> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <u>Basis for the claim:</u> SERIES C DEBENTURES <u>Is the claim subject to offset?</u> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.63 19	<u>Nonpriority creditor's name and mailing address</u> MISHMERET TRUST COMPANY LTD. OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003 <u>Date or dates debt was incurred</u> 06/27/2017 <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> ILS 562,912,019 (\$181,525,965) <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <u>Basis for the claim:</u> SERIES D DEBENTURES <u>Is the claim subject to offset?</u> <input type="checkbox"/> No <input type="checkbox"/> Yes

<sup>2</sup> THE SERIES C DEBENTURES WERE SECURED BY A MORTGAGE DELIVERED BY A SUBSIDIARY OF THE DEBTOR, WHICH JOINTLY OWNS A PROPERTY LOCATED IN BROOKLYN, NEW YORK, KNOWN AS THE WILLIAM VALE. THE MORTGAGE SECURED BY THE WILLIAM VALE WAS MADE IN FAVOR OF THE DEBTOR AND FURTHER SECURED BY A COLLATERAL ASSIGNMENT OF SUCH MORTGAGE IN FAVOR OF THE SERIES C DEBENTURES WHICH WAS SUBSEQUENTLY ASSIGNED IN MARCH, 2021 TO MISHMERET TRUST COMPANY LTD., AS TRUSTEE FOR THE SERIES C DEBENTURES.

3.73 20	<b>Nonpriority creditor's name and mailing address</b> MISHMERET TRUST COMPANY LTD. OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003 <b>Date or dates debt was incurred</b> 02/04/2018 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> ILS 106,433,061 (\$34,322,174) <sup>3</sup> Check all that apply. Contingent Unliquidated Disputed <b>Basis for the claim:</b> <u>SERIES E DEBENTURES</u> <b>Is the claim subject to offset?</b> No Yes
3.83 21	<b>Nonpriority creditor's name and mailing address</b> MOSHE GIDANSKY 12 ABA HILLEL RAMAT GAN, ISRAEL 5250606 <b>Date or dates debt was incurred</b> N/A <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN Check all that apply. Contingent Unliquidated Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> No Yes
3.22	<b>Nonpriority creditor's name and mailing address</b> MREF REIT LENDER 9 LLC 60 COLUMBUS CIRCLE, 20 <sup>TH</sup> FLOOR NEW YORK, NY 10023 <b>Date or dates debt was incurred</b> 02/12/2019 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN Check all that apply. Contingent Unliquidated Disputed <b>Basis for the claim:</b> <u>CLAIMS RELATED TO MEZZANINE LOAN</u> <b>Is the claim subject to offset?</b> No Yes
3.23	<b>Nonpriority creditor's name and mailing address</b> NETTA BEN ARI PESCH 2 MEVO GAATON TEL AVIV, ISRAEL 6930027 <b>Date or dates debt was incurred</b> N/A <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> UNKNOWN Check all that apply. Contingent Unliquidated Disputed <b>Basis for the claim:</b> <u>INDEMNITY CLAIM</u> <b>Is the claim subject to offset?</b> No Yes
3.24	<b>Nonpriority creditor's name and mailing address</b> PUBLIC REPRESENTATIVES (REGISTERED NGO) C/O AMIT MANOR - YUKI SHEMESH, LAWYERS HA'ARBAA TOWERS 28 HA'ARBAA STREET, 27TH FLOOR TEL AVIV-YAFO, ISRAEL 6473925	<b>As of the petition filing date, the claim is:</b> UNKNOWN Check all that apply. Contingent Unliquidated Disputed <b>Basis for the claim:</b> <u>SECURITIES CLASS ACTION</u> <b>Is the claim subject to offset?</b> No Yes

<sup>3</sup> PURSUANT TO THE JOINT CHAPTER 11 PLAN OF EVERGREEN GARDENS MEZZ LLC, EVERGREEN GARDENS I LLC, AND EVERGREEN GARDENS II LLC, WHICH BECAME EFFECTIVE AND WAS SUBSTANTIALLY CONSUMMATED ON DECEMBER 2, 2021, THE HOLDERS OF THE ALLOWED SERIES E BOND CLAIMS RECEIVED A DISTRIBUTION FROM EVERGREEN GARDENS II LLC ON ACCOUNT OF SUCH ALLOWED CLAIMS. THE CLAIM AMOUNT PROVIDED HEREIN REFLECTS THE SERIES E BONDHOLDERS' DEFICIENCY CLAIM AGAINST THE DEBTOR, AS A CO-OBLIGOR UNDER THE SERIES E BONDS. THE SERIES E BONDHOLDERS, HOWEVER, HAVE INDICATED THAT THEY MAY ASSERT A CLAIM AGAINST THE DEBTOR FOR ALL PRINCIPAL AND UNPAID INTEREST ON THE SERIES E BONDS.

	<u>Date or dates debt was incurred</u> 04/16/2020 <u>Last 4 digits of account number</u>	
3.25	<u>Nonpriority creditor's name and mailing address</u> RAVIT SHTROZER KYRIAT ATIDIM, BLDG. 4 P.O.B. 58143 ISRAEL 6158002 <u>Date or dates debt was incurred</u> N/A <u>Last 4 digits of account number</u>	<u>As of the petition filing date, the claim is:</u> UNKNOWN <i>Check all that apply.</i> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <u>Basis for the claim:</u> INDEMNITY CLAIM <u>Is the claim subject to offset?</u> <u>No</u> <u>Yes</u>
3.26	<u>Nonpriority creditor's name and mailing address</u> RON ELAZAR KLIENFELD 39 HAMESILA HERTZELIA, ISRAEL 4658043 <u>Date or dates debt was incurred</u> N/A <u>Last 4 digits of account number</u>	<u>As of the petition filing date, the claim is:</u> UNKNOWN <i>Check all that apply.</i> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <u>Basis for the claim:</u> INDEMNITY CLAIM <u>Is the claim subject to offset?</u> <u>No</u> <u>Yes</u>
3.27	<u>Nonpriority creditor's name and mailing address</u> RONEN MATMON 13 BEIT HILEL RAMAT GAN, ISRAEL 5240413 <u>Date or dates debt was incurred</u> N/A <u>Last 4 digits of account number</u>	<u>As of the petition filing date, the claim is:</u> UNKNOWN <i>Check all that apply.</i> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <u>Basis for the claim:</u> INDEMNITY CLAIM <u>Is the claim subject to offset?</u> <u>No</u> <u>Yes</u>
3.28	<u>Nonpriority creditor's name and mailing address</u> SHACHAR GROUP LTD C/O AMIT MANOR - YUKL SHEMESH, LAWYERS HA'ARBAA TOWERS 28 HA'ARBAA STREET, 27TH FLOOR TEL AVIV-YAFO, ISRAEL 6473925 <u>Date or dates debt was incurred</u> 12/01/2020 <u>Last 4 digits of account number</u>	<u>As of the petition filing date, the claim is:</u> UNKNOWN <i>Check all that apply.</i> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <u>Basis for the claim:</u> SECURITIES CLASS ACTION <u>Is the claim subject to offset?</u> <u>No</u> <u>Yes</u>
3.29	<u>Nonpriority creditor's name and mailing address</u> SHAUL SCHNEIDER 2 HAKISHON, RAANANA ISRAEL 43266146 <u>Date or dates debt was incurred</u> N/A <u>Last 4 digits of account number</u>	<u>As of the petition filing date, the claim is:</u> UNKNOWN <i>Check all that apply.</i> <u>Contingent</u> <u>Unliquidated</u> <u>Disputed</u> <u>Basis for the claim:</u> INDEMNITY CLAIM <u>Is the claim subject to offset?</u> <u>No</u> <u>Yes</u>
3.93 30	<u>Nonpriority creditor's name and mailing address</u> TAZ PARTNERS LLC 22 PLEASANT VALLEY RIDGE ROAD	<u>As of the petition filing date, the claim is:</u> \$37,870,000 <sup>4</sup> <i>Check all that apply.</i> <u>Contingent</u> <u>Unliquidated</u>

<sup>4</sup> PRIOR TO THE DATE HEREOF, A CONFESSION OF JUDGMENT IN FAVOR OF TAZ PARTNERS LLC WAS UNILATERALLY ENTERED INTO BY THE YOEL GOLDMAN ON BEHALF OF THE DEBTOR. ON DECEMBER 9, 2021, A JUDGMENT IN THE AMOUNT OF \$37,870,000 IN CONNECTION WITH THAT CERTAIN CONFESSION OF JUDGMENT WAS ENTERED BY THE CLERK FOR THE KINGS COUNTY SUPREME COURT.

SPRING VALLEY, NEW YORK 10977		Disputed
Date or dates debt was incurred 12/10/2020		Basis for the claim: CONFESSION OF JUDGMENT
Last 4 digits of account number		Is the claim subject to offset?
		No
		Yes
3.31	Nonpriority creditor's name and mailing address YIZHAR SHIMONI 12 SPENCER STREET, 3RD FL BROOKLYN, NY 11205 Date or dates debt was incurred N/A Last 4 digits of account number	As of the petition filing date, the claim is: UNKNOWN Check all that apply. Contingent Unliquidated Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? No Yes
3.32	Nonpriority creditor's name and mailing address YOEL BLUM 22 JON LEIF LANE CHESTNUT RIDGE, NY 10977 Date or dates debt was incurred N/A Last 4 digits of account number	As of the petition filing date, the claim is: UNKNOWN Check all that apply. Contingent Unliquidated Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? No Yes
3.33	Nonpriority creditor's name and mailing address YOEL GOLDMAN 141 SKILLMAN STREET BROOKLYN, NY 11205 Date or dates debt was incurred N/A Last 4 digits of account number	As of the petition filing date, the claim is: UNKNOWN Check all that apply. Contingent Unliquidated Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? No Yes

#### List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AKIN GUMP ATTN: FRANK REDDICK, ESQ. 1999 AVENUE OF THE STARS, SUITE 600 LOS ANGELES, CA 90067	LINES 3.26 & 3.38 Not listed. Explain	
4.2	BLANK ROME LLP ATTN: STEPHEN E. TISMAN, ESQ. 1271 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10020	LINE 3.45 Not listed. Explain	
4.3	CHAPMAN & CUTLER LLP ATTN: MICHAEL FRIEDMAN, ESQ. 1270 SIXTH AVENUE NEW YORK, NY 10020	LINES 3.43.17 THROUGH 3.73.20 Not listed. Explain	
4.4	GOODWIN PROCTER LLP ATTN: KIZZY L. JARASHOW, ESQ. 620 EIGHTH AVENUE NEW YORK, NY 10018	LINE 3.83.22 Not listed. Explain	
4.5	LIPSIUS-BENHAIM LAW ATTN: IRA LIPSIUS, ESQ. 80-02 KEW GARDENS BLVD., SUITE 1030 KEW GARDENS, NY 11415	LINE 3.93.30 Not listed. Explain	

Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add the amounts of priority and nonpriority unsecured claims.		
		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$663,063,178
5c. Total of Parts 1 and 2	5c.	\$663,063,178

Debtor name: All Year Holdings Limited  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): 21-12051 (MG) Chapter 11

— Check if this an  
— amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**



2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>OFFICE LEASE - 735 BEDFORD AVE.</u>	<u>735 BEDFORD LLC (LANDLORD)</u>
		<u>AKA 12 SPENCER ST, 3<sup>RD</sup> FLOOR, BROOKLYN, NY 11205 - TENANT</u>	<u>ATTN: MARK NUSSBAUM</u>
	State the term remaining	<u>TERMINATION DATE ON 05/01/2022</u>	<u>225 BROADWAY, 39<sup>TH</sup> FLOOR, NEW YORK, NY 10007</u>
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>CRO SERVICES AGREEMENT – HIRING AGENT</u>	<u>CIRCLE INVESTMENTS LLC</u>
		<u>N/A; 30-DAYS NOTICE TO TERMINATE</u>	<u>245 EAST 58<sup>TH</sup> STREET</u>
	State the term remaining	<u>N/A; 30-DAYS NOTICE TO TERMINATE</u>	<u>NEW YORK, NEW YORK 10022</u>
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>ENGAGEMENT AGREEMENT FOR ARO SERVICES – HIRING AGENT</u>	<u>ARBEL CAPITAL ADVISORS LLC</u>
		<u>N/A; 30-DAYS NOTICE TO TERMINATE</u>	<u>4 WAVERLY PLACE</u>
	State the term remaining	<u>N/A; 30-DAYS NOTICE TO TERMINATE</u>	<u>LAWRENCE, NEW YORK 11559</u>
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>PRIMARY DIRECTOR'S AND OFFICER'S LIABILITY INSURANCE – INSURED – POLICY NO. B0595FD165780202</u>	<u>LLOYDS OF LONDON</u>
		<u>TERMINATION DATE ON 06/17/2022</u>	<u>ATTENTION: LEGAL DEPARTMENT</u>
	State the term remaining	<u>TERMINATION DATE ON 06/17/2022</u>	<u>280 PARK AVENUE, EAST TOWER</u>
	List the contract number of any government contract		<u>25<sup>TH</sup> FLOOR, NEW YORK, NY 11017</u>

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>EXCLUSIVE AGREEMENT - RECAPITALIZATION AGREEMENT (AS AMENDED)</u>	<u>MERIDIAN CAPITAL GROUP LLC</u> <u>1 BATTERY PARK PLAZA, 26<sup>TH</sup> FLOOR</u>
	State the term remaining	<u>TERMINATION DATE ON 12/24/2021</u>	<u>NEW YORK, NEW YORK 10004</u>
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>EXCLUSIVE BROKERAGE AGREEMENT - FINANCING (AS AMENDED)</u>	<u>MERIDIAN CAPITAL GROUP LLC</u> <u>1 BATTERY PARK PLAZA, 26<sup>TH</sup> FLOOR</u>
	State the term remaining	<u>TERMINATION DATE ON 12/24/2021</u>	<u>NEW YORK, NEW YORK 10004</u>
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	<u>ADMINISTRATIVE SERVICES AGREEMENT</u>	<u>ALL YEAR MANAGEMENT LLC</u> <u>199 LEE AVENUE, #693</u>
	State the term remaining	<u>N/A: 90-DAYS NOTICE TO TERMINATE OR DATE THAT DEBTOR HAS NO OUTSTANDING DEBENTURES IN ISRAEL, THE EARLIER THEREOF</u>	<u>BROOKLYN, NEW YORK 11211</u>
	List the contract number of any government contract		



Debtor name: All Year Holdings LimitedUnited States Bankruptcy Court for the: Southern District of New York  
(State)Case number (If known): 21-12051 (MG) Check if this an  
 amended filing**Official Form 206H**  
**Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
Yes.**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor				Column 2: Creditor	
Name	Mailing address			Name	Check all schedules that apply:
2.1 <u>YOEL GOLDMAN</u>	<u>141 SKILLMAN STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC; DCP KINGS POINT LLC; DOWNTOWN CAPITAL PARTNERS, LLC; MREF REIT LENDER 9 LLC; TAZ PARTNERS, LLC; PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.2 <u>ALL YEAR HOLDINGS LLC</u>	<u>199 LEE AVENUE, #693</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11221</u> City State Zip Code	<u>DOWNTOWN CAPITAL PARTNERS, LLC</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.3 <u>ALL YEAR HOLDINGS COMMON LLC</u>	<u>199 LEE AVENUE, #693</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11221</u> City State Zip Code	<u>DOWNTOWN CAPITAL PARTNERS, LLC</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.4 <u>GREENS AT CHESTER LLC</u>	<u>65 STEUBEN STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.5 <u>JEHUDA LANDAU</u>	<u>104 HEWES STREET</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11249</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.6 <u>SAMUEL LANDAU</u>	<u>103 DIVISION AVENUE</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11249</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.7 <u>CHAIM SCHWARTZ</u>	<u>19 PRAG BOULEVARD, #202</u> Street <u>MONROE</u> <u>NY</u> <u>10950</u> City State Zip Code	<u>PILGRIM CHESTER LENDER, LLC</u>	<u>D</u> <u>E/F</u> <u>G</u>		
2.8 <u>CHESTER HOLDINGS NY LLC</u>	<u>199 LEE AVENUE, #693</u> Street	<u>PILGRIM CHESTER LENDER, LLC</u>	<u>D</u> <u>E/F</u>		

Debtor All Year Holdings Limited  
Name

Case number 21-12051 (MG)

		BROOKLYN NY 11249 City State Zip Code		G
2.9	<u>YANKIE ROCHLITZ</u>	26 HEYWARD STREET, 3L Street BROOKLYN NY 11211 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.10	<u>LIPA MEISELS</u>	670 MYRTLE AVENUE, #158 Street BROOKLYN NY 11205 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.11	<u>DRH CHESTER LLC</u>	360 HAMILTON AVENUE, SUITE 1110 Street WHITE PLAINS NY 10601 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.12	<u>GARY KATZ</u>	360 HAMILTON AVENUE, SUITE 1110 Street WHITE PLAINS NY 10601 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.13	<u>DAVID BILLET</u>	360 HAMILTON AVENUE, SUITE 1110 Street WHITE PLAINS NY 10601 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.14	<u>ALTER BITTMAN</u>	43 SKILLMAN STREET, #3-B Street BROOKLYN NY 11249 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.15	<u>ROLLINGS HILLS CHESTER LLC</u>	1407 6 <sup>TH</sup> STREET Street BROOKLYN NY 11219 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.16	<u>JOEL GRUNFELD</u>	1407 6 <sup>TH</sup> STREET Street BROOKLYN NY 11219 City State Zip Code	PILGRIM CHESTER LENDER, LLC	D E/F G
2.17	<u>DOV TRATNER</u>	80-02 KEW GARDENS ROAD, SUITE 605 Street KEW GARDENS NY 11415 City State Zip Code	PILGRIM CHESTER LENDER, LLC	= D = E/F = G
2.17 8	<u>DOV TRATNERABRAHAM WURZBERGER</u>	80-02 KEW GARDENS ROAD, SUITE 605 12 SPENCER STREET, 3RD FL Street KEW GARDENS BROOKLYN NY 11415 11205 City State Zip Code	PILGRIM CHESTER LENDER, LLC PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	= D = E/F = G
2.19	<u>EHUD EREZ</u>	5 KALMAN MAGEN Street TEL AVIV ISRAEL 6107077 City Country Zip Code	SHACHAR GROUP LTD	= D = E/F = G
2.20	<u>ISRAEL DAVID FRIEDMAN</u>	12 SPENCER STREET, 4TH FL Street BROOKLYN NY 11205 City State Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	= D = E/F = G
2.21	<u>JOEL GREENFELD</u>	Street City State Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO)	= D = E/F = G
2.22	<u>MICHAEL MAROM BRIKMAN</u>	9 USHA Street TEL AVIV ISRAEL 6939209 City State Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	= D = E/F = G

Debtor All Year Holdings Limited  
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<u>2.23</u>	<u>MOSHE GIDANSKY</u>	<u>12 ABA HILLEL</u> Street <u>RAMAT GAN</u> <u>ISRAEL</u> <u>5250606</u> City State Zip Code	<u>PUBLIC</u> <u>REPRESENTATIVES</u> <u>(REGISTERED NGO):</u> <u>SHACHAR GROUP LTD</u>	= <u>D</u> = <u>E/F</u> = <u>G</u>
<u>2.24</u>	<u>RONEN MATMON</u>	<u>12 BEIT HILLEL</u> Street <u>RAMAT GAN</u> <u>ISRAEL</u> <u>5240413</u> City State Zip Code	<u>PUBLIC</u> <u>REPRESENTATIVES</u> <u>(REGISTERED NGO):</u> <u>SHACHAR GROUP LTD</u>	= <u>D</u> = <u>E/F</u> = <u>G</u>
<u>2.25</u>	<u>YIZHAR SHIMONI</u>	<u>12 SPENCER STREET, 3RD FL</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>PUBLIC</u> <u>REPRESENTATIVES</u> <u>(REGISTERED NGO):</u> <u>SHACHAR GROUP LTD</u>	= <u>D</u> = <u>E/F</u> = <u>G</u>